Information Package dated March 21, 2024

Royal Bank of Canada

USD 40,000,000 Callable Floating Rate Notes due March 28, 2034

(the "Notes")

under the Programme for the Issuance of Securities

Issue Price: 100.00 per. cent.

Issue Date: March 28, 2024

This information package includes the Structured Securities Base Prospectus dated July 14, 2023, as supplemented by the supplements dated August 29, 2023, December 18, 2023, January 3, 2024 and March 4, 2024 (the "**Base Prospectus**") and the pricing supplement dated March 21, 2024 in respect of the Notes (the "**Pricing Supplement**", together with this cover page and the Base Prospectus, the "**Information Package**").

The Notes will be issued by Royal Bank of Canada, London Branch (the "**Issuer**").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange (the "**TPEx**") in the Republic of China (the "**ROC**").

The Notes will be traded on the TPEx pursuant to the applicable rules of the TPEx. Effective date of listing and trading of the Notes is on or about March 28, 2024.

The TPEx is not responsible for the content of the Information Package and no representation is made by the TPEx to the accuracy or completeness of the Information Package. The TPEx expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to the listing and trading of the Notes on the TPEx shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional institutional investors" as defined under Paragraph 2, Article 4 of the Financial Consumer Protection Act of the ROC ("**Professional Institutional Investors**"). Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a Professional Institutional Investor.

Lead Manager

KGI Securities Co. Ltd.

Co-Manager

E. SUN Commercial Bank, Ltd