

**FINAL TERMS APPROVED BY THE ISSUER
NATIXIS**

**Issue of Natixis 5-Year USD 167,000,000 Floating Coupon Senior Preferred Notes due 2029
(the "Notes")
under the
Euro 30,000,000,000 Debt Issuance Programme
of NATIXIS**

Issue Price: 100.00 per cent.

Issue Date: 23 October 2024

This information package includes the base prospectus of the Debt Issuance Programme of NATIXIS dated 19 April 2024, and each supplement to the Programme which may have been published and approved before the date of these Final Terms (as defined below) and any other supplement to the Programme which may have been published or approved before the Issue Date (as defined below) (the "**Base Prospectus**") as further supplemented by the final terms for the Notes dated 23 October 2024 (the "**Final Terms**", together with the Base Prospectus, the "**Information Package**").

The Notes will be issued by NATIXIS (the "**Issuer**").

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange (the "**TPEX**") in the Republic of China (the "**ROC**") and for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Euro MTF (the "**Euro MTF**").

Effective date of listing and trading of the Notes is on or about 23 October 2024.

TPEX is not responsible for the content of the Information Package and no representation is made by TPEX as to the accuracy or completeness of the Information Package. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. Admission to listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined under Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to a professional investor. Such selling restrictions will supersede the selling restrictions set forth under the heading "Subscription and Sale – Taiwan" in the Base Prospectus.

These are floating interest rate Notes. This means that the Notes will bear interest at a floating rate from 23 October 2024, as specified in more detail in these Final Terms, in particular, in item 19 (*Floating Rate Note Provisions*). Please refer to the interest rate related risk factors on pages 57 through 60 of the Base Prospectus.

Lead Manager

SinoPac Securities Corporation

Managers

E.SUN Commercial Bank, Ltd.

Mega International Commercial Bank Co., Ltd.

Sunny Bank Ltd.

KGI Securities Co. Ltd.

Natixis Taipei Branch

CTBC Bank Co., Ltd.

Taishin International Bank Co., Ltd.

MIFID II product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 19 of the Guidelines published by the European Securities and Markets Authority (“ESMA”) on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes are appropriate; and (iii) the following channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

UK MIFIR PRODUCT GOVERNANCE, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 18 of the Guidelines published by the European Securities and Markets Authority on 5 February 2018 (in accordance with the FCA's policy statement entitled “Brexit our approach to EU non-legislative materials”), has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“UK MiFIR”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the “UK MiFIR Product Governance Rules”) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Applicable Final Terms dated 23 October 2024



NATIXIS

Euro 30,000,000,000

Debt Issuance Programme

SERIES NO: 17377

TRANCHE NO: 1

Issue of

Natixis 5-Year USD 167,000,000 Floating Coupon Senior Preferred Notes due 2029

(the Notes)

Under the Euro 30,000,000,000 Debt Issuance Programme

Issued by NATIXIS

(the Issuer)

**Lead Manager
SinoPac Securities Corporation**

**Managers
E.SUN Commercial Bank, Ltd.**

**Sunny Bank Ltd.
Mega International Commercial Bank Co., Ltd.**

KGI Securities Co. Ltd.

**Natixis Taipei Branch
CTBC Bank Co., Ltd.
Taishin International Bank Co., Ltd.**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the **Conditions**) set forth in the Base Prospectus dated 19 April 2024, and each supplement to the Base Prospectus which may have been published and approved before the date of these Final Terms and any other supplement to the Base Prospectus which may have been published or approved before the Issue Date (as defined below) (the **Supplement(s)**) (provided that to the extent any such Supplement (i) is published and approved after the date of these Final Terms and (ii) provides for any change to the Conditions such changes shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate) which together constitute a base prospectus for the purposes of the Prospectus Regulation (the **Base Prospectus** and together with the Final Terms as defined below, the **Offering Documents**). This document constitutes the Final Terms of the Notes described herein (the **Final Terms**) and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus as so supplemented. The Base Prospectus and these Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents and copies may be obtained from NATIXIS, 7, promenade Germaine Sablon, 75013 Paris, France.

1 (i) Series Number:	17377
(ii) Tranche Number:	1
(iii) Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
(iv) Type of Securities:	Notes
2 Specified Currency or Currencies:	United States Dollar (USD)
CNY Notes:	Not Applicable
3 Aggregate Nominal Amount:	
(i) Series:	USD 167,000,000
(ii) Tranche:	USD 167,000,000
4 Issue Price:	100.00 % of the Aggregate Nominal Amount
5 (i) Specified Denomination:	USD 1,000,000
(ii) Calculation Amount:	USD 1,000,000

6	(i) Issue Date:	23 October 2024
	(ii) Interest Commencement Date:	Issue Date
	(iii) Trade Date:	25 September 2024 in respect of USD 100,000,000, 26 September 2024 in respect of USD 20,000,000 and 4 October 2024 in respect of USD 47,000,000
7	Maturity Date:	23 October 2029, subject to adjustment in accordance with the Business Day Convention as specified at paragraph 15(ii) below
8	Status of Notes:	Unsecured
9	Interest Basis:	Applicable As specified in paragraph 19 (<i>Floating Rate Note Provisions</i>) (<i>further particulars specified below</i>).
10	Redemption/Payment Basis:	Redemption at par (<i>see paragraphs 45 and 46 below for further particulars</i>)
11	(i) Change of Interest Basis:	Not Applicable
	(ii) Interest Basis Switch:	Not Applicable
	(iii) Interest Rate on overdue amounts after Maturity Date or date set for early redemption:	Not Applicable
12	Partitioned Interest Notes:	Not Applicable
13	Tax Gross-up:	Applicable (<i>Condition 8 (Taxation) of the Terms and Conditions of the English Law Notes</i>)
14	Put/Call Options:	Not Applicable
15	(i) Day Count Fraction:	30/360, Unadjusted
	(ii) Business Day Convention:	Modified Following Business Day Convention
	(iii) Business Centre(s):	TARGET, New York and Taipei (<i>Condition 5(k) of the Terms and Conditions of the English Law Notes</i>)

16 Corporate authorisations for issuance of the Notes: Decision dated October 2024 of duly authorised persons acting pursuant to the resolution of the Management Board (*Conseil d'Administration*) passed on 8 November 2023

17 Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

18 Fixed Interest Rate Note Provisions: Not Applicable

19 Floating Rate Note Provisions: Applicable

Being specified that, for the purposes hereof, Condition 17(e) "*Additional Adjustment Events applicable to all Rate Linked Notes*" shall be deemed to be applicable with:

Change in Law: Applicable

Trade Date: 25 September 2024

Hedging Disruption: Not Applicable

Increased Cost of Hedging: Not Applicable

(i) Interest Period Date(s): Same as Interest Payment Dates without adjustment for the Interest Amount

(ii) Interest Period Date Business Day Convention: Not Applicable

(iii) Interest Payment Date(s): Quarterly on 23 January, 23 April, 23 July and 23 October in each year commencing on the First Interest Payment Date up to (and including) the Maturity Date, subject to the Business Day Convention specified in paragraph 15(ii) above, without adjustment to the Interest Amount

(iv) First Interest Payment Date: 23 January 2025

(v) Manner in which the Interest Rate is to be determined: ISDA Determination

(vi) Interest Rate on overdue amounts after Maturity Date or date set for early redemption: Not Applicable

(vii) Party responsible for calculating the Interest Rates and Interest: Calculation Agent

Amounts (if not the Calculation Agent):

(viii)	Screen Rate Determination: (Condition 5(d)(B) of the Terms and Conditions of the English Law Notes)	Not Applicable
(ix)	ISDA Determination: (Condition 5(d)(A) of the Terms and Conditions of the English Law Notes)	Applicable
-	Floating Rate Option:	USD-SOFR
-	Compounding/ Averaging:	Applicable
-	Overnight Rate Compounding Method:	Compounding with Lookback
-	Lookback:	Two (2) Applicable Business Days
-	Index provisions:	Not Applicable
(x)	FBF Determination: (Condition 5(d)(C) of the Terms and Conditions of the French Law Notes)	Not Applicable
(xi)	Margin(s):	+ 0.95% per annum
(xii)	Rate Multiplier	Not Applicable
(xiii)	Minimum Interest Rate:	0,00% per annum
(xiv)	Maximum Interest Rate:	Not Applicable
(xv)	Determination Dates:	Not Applicable
(xvi)	Linear Interpolation:	Not Applicable
20	Zero Coupon Note Provisions:	Not Applicable
21	Structured Note Provisions:	Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

22	Charity Payment Notes Provisions:	Not Applicable
23	Provisions applicable to Equity Linked Notes (single share):	Not Applicable
24	Provisions applicable to Index Linked Notes (single index):	Not Applicable

25	Provisions applicable to Equity Linked Notes (basket of shares):	Not Applicable
26	Provisions applicable to Index Linked Notes (basket of indices):	Not Applicable
27	Provisions applicable to Commodity Linked Notes (single commodity):	Not Applicable
28	Provisions applicable to Commodity Linked Notes (basket of commodities):	Not Applicable
29	Provisions applicable to Fund Linked Notes (single fund):	Not Applicable
30	Provisions applicable to Fund Linked Notes (basket of funds):	Not Applicable
31	Provisions applicable to Dividend Linked Notes:	Not Applicable
32	Provisions applicable to Futures Linked Notes (single futures contract):	Not Applicable
33	Provisions applicable to Futures Linked Notes (basket(s) of Futures Contracts):	Not Applicable
34	Provisions applicable to Credit Linked Notes:	Not Applicable
35	Provisions applicable to Bond Linked Notes	Not Applicable
36	Provisions applicable to Currency Linked Notes:	Not Applicable
37	Provisions applicable to Inflation Linked Notes	Not Applicable
38	Provisions applicable to Warrant Linked Notes	Not Applicable
39	Provisions applicable to Preference Share Linked Notes:	Not Applicable
40	Provisions applicable to Rate Linked Notes:	Not Applicable, save that Condition 17(e) “Additional Adjustment Events applicable to all Rate Linked Notes” shall be deemed to be applicable as set out at paragraph 19 above
41	Provisions applicable to Physical Delivery Notes:	Not Applicable

42 Provisions applicable to Hybrid Structured Notes: Not Applicable

PROVISIONS RELATING TO REDEMPTION OF STRUCTURED NOTES OTHER THAN WARRANT LINKED NOTES, PREFERENCE SHARE LINKED NOTES AND ITALIAN LISTED CERTIFICATES

43 Redemption at the Option of the Issuer: Not Applicable

44 Redemption at the Option of Noteholders: Not Applicable

45 Final Redemption Amount of each Note: 100 per cent. per Calculation Amount

PROVISIONS RELATING TO EARLY REDEMPTION

46 Early Redemption Amount

- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (*Condition 6(b) of the Terms and Conditions of the English Law Notes*), if applicable, or upon the occurrence of an Event of Default (*Condition 10 of the Terms and Conditions of the English Law Notes*) or an Illegality Event (*Condition 6(c) of the Terms and Conditions of the English Law Notes*): As specified under Condition 5(k) of the Terms and Conditions of the English Law Notes
- (ii) Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the English Law Notes*)): Yes
- (iii) Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the English Law Notes*): Yes
- (iv) Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the English Law Notes*): Hedging Arrangements: Applicable
- (v) Redemption for Force Majeure Event and Significant Alteration Event (*Condition 6(m) of the Terms and Conditions of the English Law Notes*):
 - (a) Force Majeure Event: Applicable

- | | | |
|--------|---|----------------|
| (b) | Significant Alteration Event: | Not Applicable |
| (c) | Protected Amount: | Not Applicable |
| (vi) | Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified (<i>Condition 6(n)(ii) of the Terms and Conditions of the English Law Notes</i>) | Not Applicable |
| (vii) | Unwind Costs (<i>Condition 5(k) of the Terms and Conditions of the English Law Notes</i>): | Applicable |
| (viii) | <i>Pro Rata Temporis</i> Reimbursement (<i>Condition 5(k) of the Terms and Conditions of the English Law Notes</i>): | Not Applicable |
| (ix) | Essential Trigger (<i>Condition 11 of the Terms and Conditions of the English Law Notes</i>): | Not Applicable |
| (x) | Fair Market Value Trigger Event (<i>Condition 6(o) of the Terms and Conditions of the English Law Notes</i>) | Not Applicable |
| (xi) | Secured Notes Early Redemption Amount: | Not Applicable |
| (xii) | Early redemption of Collateral-Linked Notes: | Not Applicable |

PROVISIONS RELATING TO INSTALMENT REDEMPTION (INSTALMENT NOTES)

- | | | |
|----|----------------------------|----------------|
| 47 | Instalment Amount: | Not Applicable |
| 48 | Instalment Payable Amount: | Not Applicable |
| 49 | Instalment Date(s): | Not Applicable |

PROVISIONS RELATING TO REDEMPTION OF WARRANT LINKED NOTES

- 50 Final Redemption Amount of each Note: Not Applicable
- 51 Early Redemption Amount (to be calculated in accordance with Condition 9 of the Terms and Conditions of Structured Notes): Not Applicable
- 52 Warrant Early Termination Event Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

- 53 Redemption of Preference Share Linked Notes in accordance with Condition 19 of the Terms and Conditions of Structured Notes Not Applicable
- 54 Early Redemption as a result of an Extraordinary Event: Not Applicable
- 55 Early Redemption as a result of an Additional Disruption Event: Not Applicable
- 56 Early Redemption as a result of a Preference Share Early Termination Event: Not Applicable

PROVISION APPLICABLE TO VARIABLE ISSUE AMOUNT REGISTERED NOTES AND NOTES DISTRIBUTED/OFFERED IN ITALY

- 57 Minimum Transferable Amount: Not Applicable

PROVISIONS RELATING TO SECURED NOTES

- 58 Secured Notes Provisions Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 59 Form of Notes: Bearer Notes
- Temporary or permanent Global Note: Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
- New Global Note: No
- 60 Additional Business Day Jurisdiction(s) See paragraph 15(iii) above
(*Condition 7(i) of the Terms and Conditions of the English Law Notes*) or other special provisions relating to Payment Dates:
- 61 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable

62	Redenomination, renominatisation and reconventioning provisions:	Not Applicable
63	Consolidation provisions:	Not Applicable
64	Possibility of holding and reselling Notes purchased by NATIXIS in accordance with applicable laws and regulations: (Condition 6(d))	Not Applicable
65	Dual Currency Note Provisions:	Not Applicable
66	Terms and Conditions of the Offer:	Not Applicable

BENCHMARK PROVISIONS

67	Benchmark administrator:	Applicable: Amounts payable under the Notes are calculated by reference to USD-SOFR, which is provided by the Federal Reserve Bank of New York. At the date of these Final Terms, the Federal Reserve Bank of New York is not included in the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority. As far as the Issuer is aware, the Federal Reserve Bank of New York does not fall within the scope of Regulation (EU) 2016/1011, as amended (as amended, the " EU Benchmarks Regulation ") by virtue of Article 2 of the EU Benchmarks Regulation.
	(i) Relevant Benchmark:	Applicable as selected below
	– Relevant Commodity Benchmark:	Not Applicable
	– Relevant Index Benchmark:	Not Applicable
	– Relevant Currency Benchmark:	Not Applicable
	– Relevant Rate Benchmark:	As per the definition in Condition 17 of the Terms and Conditions of Structured Notes
	(ii) Specified Public Source:	As per the definition in Condition 5(k) of the Terms and Conditions of the English Law Notes

DISTRIBUTION

- 68 (i) If syndicated, names and addresses of Managers and underwriting commitments: The following Managers are subscribing for the Notes:

Lead Manager

SinoPac Securities Corporation
19F., No.2, Sec.1. Chongqing S. Rd.,
Taipei City 100, Taiwan, ROC
USD 53,000,000

Managers

E.SUN Commercial Bank, Ltd.
14F, No. 315, Dunhua N. Rd., Songshan Dist.,
Taipei City 105008, Taiwan ROC
USD 20,000,000

Mega International Commercial Bank Co., Ltd.
9F 100 Chi-lin Road, Taipei, Taiwan
USD 20,000,000

Sunny Bank Ltd.
8F, No. 156, Sec. 2, Zhongshan N. Rd,
Zhongshan District, Taipei City, Taiwan ROC
USD 15,000,000

KGI Securities Co. Ltd.
9F, No. 700, Mingshui Road Zhongshan District,
Taipei City 10462
USD 5,000,000

Natixis Taipei Branch
34F, Landmark Building No. 68, Section 5
ZhongXiao East Road, 110 Taipei
USD 7,000,000

CTBC Bank Co., Ltd.
5F, No168, Jingmao 2nd Road, Nangang District,
Taipei, Taiwan, ROC
USD 20,000,000

Taishin International Bank Co., Ltd.
22/F, No. 118, Sec. 4, Ren-ai Rd., Da-an District,
Taipei City 10687, Taiwan, ROC
USD 27,000,000

- (ii) Date of Subscription Agreement: October 2024
- (iii) Stabilisation Manager(s) (if any): Not Applicable
- 69 If non-syndicated, name and address of Dealer: Not Applicable

- 70 Name and address of additional agents appointed in respect of the Notes: Calculation Agent:
 NATIXIS
 Calculation Agent Department
 7, Promenade Germaine Sablon
 75013, Paris
 France
- Paying Agent:
 BNP Paribas, Luxembourg Branch 60, avenue
 J.F. Kennedy, L – 2085 Luxembourg
- TPEX Filing Agent:
 SinoPac Securities Corporation
 19F., No.2, Sec.1. Chongqing S. Rd.,
 Taipei City 100, Taiwan, ROC
- 71 Total commission and concession: 0.10 per cent. of the Aggregate Nominal Amount of the Tranche
- 72 Non-Exempt Offer: Not Applicable

GENERAL

- 73 Applicable TEFRA exemption: D Rules
- 74 Additional U.S. federal income tax considerations: The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986
- 75 *Masse* (Condition 11 of the Terms and Conditions of the French Law Notes): Not Applicable
- 76 Governing law: English law

ADDITIONAL SELLING RESTRICTIONS

Republic of China (the **ROC**)

The selling restrictions below will supersede the selling restrictions set forth under the heading "Subscription and Sale - Taiwan" in the Base Prospectus:

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly, to investors other than "professional investors" as defined Paragraph 1, Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds. Purchasers of the Notes are not permitted to sell or

otherwise dispose of the Notes except by transfer to a professional investor.

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(i) Listing: Taipei Exchange (the **TPEX**) and the Official List of the Luxembourg Stock Exchange.

TPEX is not responsible for the content of the Offering Documents and no representation is made by TPEX to the accuracy or completeness of the Offering Documents. TPEX expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of the Offering Documents. Admission to the listing and trading of the Notes on TPEX shall not be taken as an indication of the merits of the Issuer or the Notes. No assurance can be given that such application will be approved or that the TPEX listing will be maintained.

(ii) Admission to trading: Application will be made by the Issuer for the Notes to be listed on the TPEX in the ROC and for the Notes to be admitted to trading on the Luxembourg Stock Exchange's Euro MTF market. The Notes will be traded on the TPEX and the Euro MTF market pursuant to the applicable rules of the TPEX and the Euro MTF. Effective date of listing and trading of the Notes on TPEX and the Euro MTF is on or about the Issue Date.

(iii) Earliest date on which the Notes will be admitted to trading: 23 October 2024

2 RATINGS

Ratings: Application has been made to Standard & Poor's Ratings Services for the Notes to be rated.

3 NOTIFICATION

Not Applicable

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

Each Manager or, if applicable, introducing broker of the Notes, acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by NATIXIS (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing **MiFID II**, or as otherwise may apply in any non-EEA jurisdictions.

Potential investors in these Notes intending to purchase Notes through an intermediary (including by way of introducing broker) should request details of any such commission or fee payment from such intermediary before making any purchase hereof.

5 REASONS FOR THE ISSUE, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the issue: As specified in the section of the Base Prospectus entitled “Use of Proceeds”

(ii) Estimated net proceeds: Not Applicable

(iii) Estimated total expenses: Not Applicable

6 Fixed Interest Rate Notes only – YIELD Not Applicable

7 Floating Rate Notes only – PERFORMANCE OF INTEREST RATES

Details of historic USD-SOFR can be obtained free of charge from the website of the Federal Reserve Bank of New York (www.newyorkfed.org).

8 Structured Notes only – INFORMATION CONCERNING THE UNDERLYING

Not Applicable

9 PLACING AND UNDERWRITING

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Not Applicable
Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent):	Not Applicable
Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under “best efforts” arrangements:	Managers subscribing for the Notes: Lead Manager SinoPac Securities Corporation 19F., No.2, Sec.1. Chongqing S. Rd., Taipei City 100, Taiwan, ROC USD 53,000,000 Managers E.SUN Commercial Bank, Ltd. 14F, No. 315, Dunhua N. Rd., Songshan Dist., Taipei City 105008, Taiwan ROC USD 20,000,000 Mega International Commercial Bank Co., Ltd. 9F 100 Chi-lin Road, Taipei, Taiwan USD 20,000,000 Sunny Bank Ltd. 8F, No. 156, Sec. 2, Zhongshan N. Rd, Zhongshan District, Taipei City, Taiwan ROC USD 15,000,000 KGI Securities Co. Ltd. 9F, No. 700, Mingshui Road Zhongshan District, Taipei City 10462 USD 5,000,000 Natixis Taipei Branch 34F, Landmark Building No. 68, Section 5 ZhongXiao East Road, 110 Taipei USD 7,000,000 CTBC Bank Co., Ltd. 5F, No168 Jingmao 2 nd Road, Nangang District, Taipei, Taiwan, ROC, Taipei USD 20,000,000 Taishin International Bank Co., Ltd.

22/F, No. 118, Sec. 4, Ren-ai Rd., Da-an District, Taipei City 10687, Taiwan, ROC
USD 27,000,000

When the underwriting agreement has been or will be reached: The Issuer and the Managers have executed the subscription agreement which takes effect as of 25 September 2024.

Prohibition of Sales to EEA Retail Investors: Not Applicable

Prohibition of Sales to UK Retail Investors: Not Applicable

10 **HONG KONG SFC CODE OF CONDUCT** Not Applicable

11 **ADDITIONAL INFORMATION WITH RESPECT TO ADVISERS**

Not Applicable

12 **OPERATIONAL INFORMATION**

Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as “no” at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

ISIN Code: XS2841431088

Common Code: 284143108

Depositories:

(i) Euroclear France to act as Central Depository: No

(ii) Common Depository for Euroclear and Clearstream: Yes

Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s): Not Applicable

Delivery: Non syndicated, free of payment with
settlement into Natixis Euroclear account
24481

Names and addresses of additional Agents appointed in respect of the Notes (if any): See paragraph 70 of Part A above

13 **POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

14 **INDEX DISCLAIMER**

Not Applicable

15 REPUBLIC OF CHINA TAXATION

The following summary of certain taxation provisions under ROC law is based on current law and practice as at the date of these Final Terms and is subject to any changes in law occurring after such date, which changes could be made on a retroactive basis. It does not purport to be comprehensive and does not constitute legal or tax advice. Investors (particularly those subject to special tax rules, such as banks, dealers, insurance companies and tax-exempt entities) should consult with their own tax advisers regarding the tax consequences of an investment in the Notes.

Interest on the Notes

As the Issuer of the Notes is not an ROC statutory tax withholder, there is no ROC withholding tax on the interest to be paid on the Notes.

Payments of interest under the Notes to an ROC individual holder are not subject to ROC income tax as such payments received by him/her are not considered to be ROC sourced income. However, such holder must include the interest in calculating his/her basic income for the purpose of calculating his/her alternative minimum tax (the **AMT**), unless the sum of the interest and other non-ROC sourced income received by such holder and the person(s) who is (are) required to jointly file the tax return in a calendar year is below 1 million New Taiwan Dollar (**NT\$**). If the amount of the AMT exceeds the annual income tax calculated pursuant to the AMT Act, the excess becomes such holder's AMT payable.

ROC corporate holders must include the interest receivable under the Notes as part of their taxable income and pay income tax at a flat rate of 20 per cent. (unless the total taxable income for a fiscal year is under NT\$120,000), as they are subject to income tax on their worldwide income on an accrual basis. The AMT is not applicable.

Sale of the Notes

In general, the sale of corporate bonds or financial bonds is subject to 0.1 per cent securities transaction tax (**S TT**) on the transaction price. However, Article 2-1 of the ROC Securities Transaction Tax Act prescribes that S TT will not be levied on the sale of corporate bonds and financial bonds from 1 January 2010 to 31 December 2026. Therefore, the sale of the notes will be exempt from S TT if the sale is conducted on or before 31 December 2026. Starting from 1 January 2027, any sale of the notes will be subject to S TT at 0.1 per cent of the transaction price, unless otherwise provided by the tax laws that may be in force at that time.

Capital gains generated from the sale of bonds are exempt from income tax. Accordingly, ROC individual and corporate holders are not subject to income tax on any capital gains generated from the sale of the Notes. In addition, ROC individual holders are not subject to AMT on any capital gains generated from the sale of the Notes. However, ROC corporate holders should include the capital gains in calculating their basic income for the purpose

of calculating their AMT. If the amount of the AMT exceeds the annual income tax calculated pursuant to the AMT Act, the excess becomes the ROC corporate holders' AMT payable. Capital losses, if any, incurred by such holders could be carried over 5 years to offset against capital gains of same category of income for the purposes of calculating their AMT.

16 **ROC Settlement and Trading**

Initial subscription of the Notes by investors will be settled directly through Euroclear or Clearstream, Luxembourg. In order to purchase the Notes, an investor must have an account with Euroclear or Clearstream, Luxembourg and settle the Notes through such account with Euroclear or Clearstream, Luxembourg. For any ROC investor having its own account with Euroclear or Clearstream, Luxembourg, the distributions of principal and/or interest for the Notes to such holders will be made to its own account with Euroclear or Clearstream, Luxembourg.

As of the date of these Final Terms, the Issuer has not entered into any settlement agreement with the Taiwan Depository & Clearing Corporation (the **TDCC**) and has no intention to do so.

In the future, if the Issuer enters into a settlement agreement with TDCC, an investor, if it has a securities book-entry account with a Taiwan securities broker and a foreign currency deposit account with a Taiwan bank, may settle the Notes through the account of TDCC with Euroclear or Clearstream, Luxembourg if it applies to TDCC (by filing in a prescribed form) to transfer the Notes in its own account with Euroclear or Clearstream, Luxembourg to such TDCC account with Euroclear or Clearstream, Luxembourg for trading in the domestic market or vice versa for trading in overseas markets. For settlement through TDCC, TDCC will allocate the respective Notes position to the securities book-entry account designated by such investor in the ROC. The Notes will be traded and settled pursuant to the applicable rules and operating procedures of TDCC and the TPEX as domestic bonds. For such investors who hold their interest in the Notes through an account opened and held by TDCC with Euroclear or Clearstream, Luxembourg, distributions of principal and/or interest for the Notes to such holders may be made by payment services banks whose systems are connected to TDCC to the foreign currency deposit accounts of the holders. Such payment is expected to be made on the second Taiwanese business day following TDCC's receipt of such payment (due to time difference, the payment is expected to be received by TDCC one Taiwanese business day after the distribution date). However, when the holders will actually receive such distributions may vary depending upon the daily operations of the Taiwan banks with which the holder has the foreign currency deposit account.