聲明書
STATEMENT

一、 本公司募集與發行「Morgan Stanley Finance LLC USD 30,000,000 Floating Rate Notes due 3 March 2037」（下稱「本債券」）案件，已依規定填製申請書，並附上相關附件。

In relation to the offering and issuance of "Morgan Stanley Finance LLC USD 30,000,000 Floating Rate Notes due 3 March 2037" ("Securities") by Morgan Stanley Finance LLC (the "Issuer"), the Issuer has prepared and submitted to the Taipei Exchange ("TPEx") the application (the "Application") in accordance with the relevant rules and requirements of the TPEx, accompanied by the relevant attachments ("Attachments").

二、 本次申請事項及相關附件絕無虛偽或隱匿之情事。

There is no misrepresentation or misleading omission in the Application and the Attachments.

三、 本公司確認本公司得依其 Regulation S Program for the Issuance of Notes, Series A and B, Warrants and Certificates 募集與發行本債券，且本債券之募集與發行毋須取得美國或任何其他本公司有價證券上市地國主管機關之核准或辦理申報。

The Issuer confirms that the Securities are permitted to be issued under its Regulation S Program for the Issuance of Notes, Series A and B, Warrants and Certificates and that no approval from or registration with any governmental or regulatory authority in the United States of America or in any other jurisdiction in which securities of the Issuer are listed is required for the offering and issuance of the Securities.

四、 貴中心於審查過程中，如有需本公司補充資料或說明者，本公司同意以左列方式進行通知：

If the TPEx requires the Issuer to provide additional information or explanation during the reviewing process, the Issuer agrees to be notified of such requests in the following manner set out in the column below:

☑ 電話及電郵：

☑ Telephone and Email:

Anthony Yin Tel: +852 3963 3086

Email: dsp_formosa@morganstanley.com

□ 一律用公函

□ Always in Letters

五、 中英文版本文義如有歧異，以文件之中文版本為準。

If there is any discrepancy between the English translation and the original Chinese text, the Chinese text shall prevail.

特此聲明。

The Issuer hereby certified the above.

此致

財團法人中華民國證券櫃檯買賣中心

To: Taipei Exchange

債券名稱： Morgan Stanley Finance LLC USD 30,000,000 Floating Rate Notes due 3 March 2037

Bond Name: Morgan Stanley Finance LLC USD 30,000,000 Floating Rate Notes due 3 March 2037

公司名稱： Morgan Stanley Finance LLC

Company Name: Morgan Stanley Finance LLC

有權簽字人： Soumyadeep Biswas

Authorized Signatory: Soumyadeep Biswas

==========

公司地址：1585 Broadway, New York, New York 10036

Company Address: 1585 Broadway, New York, New York 10036

中華民國 111 年 2 月 23 日

23 February 2022