檔　　號：
保存年限：

宏利證券投資信託股份有限公司　函

地址：台北市松仁路97號3樓
聯絡人：戴素枝
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受文者：如行文單位

裝

發文日期：中華民國113年10月16日
發文字號：宏投字第1130000110號
速別：普通件
密等及解密條件或保密期限：
附件：(0000110_宏利環球基金-歐洲增長基金合併資料.pdf、0000110_金管證投字第1130357009號函.pdf、0000110_宏利環球基金-歐洲增長基金股東通知書中文版20241014.pdf、0000110_宏利環球基金-歐洲增長基金股東通知書原文版20241014.pdf)

主旨：謹通知本公司總代理之「宏利環球基金－歐洲增長基金」將併入國內未核准募集及銷售之基金，詳如說明，敬請查照。

訂

說明：

一、本公司總代理之「宏利環球基金－歐洲增長基金」（下稱「本基金」）將自2024年12月13日（下稱「生效日」）併入國內未核備募集及銷售之「Manulife Global Fund－Dynamic Leaders Fund」（下稱「存續基金」），本基金亦自生效日終止在國內募集及銷售。

線

二、由於因合併存續之基金「Manulife Global Fund－Dynamic Leaders Fund」未經核准於國內募集及銷售，自合併生效後除本基金採定時定額扣款之投資人得按原定期定額契約繼續扣款外，將不再受理投資人新申購。

三、本基金合併案於中華民國113年9月27日業經金管會金管證投字第1130357009號函核准，並經盧森堡當地主管機關於

2024年10月10日核准，全球統一公告日為113年10月14日。

四、此合併屬重大影響投資人權益事項，若台端不同意合併，請於2024年12月6日下午5：00前（臺灣時間），申請贖回或將台端於相關子基金中持有之股份轉換為任何其他子基金中相同股份類別或種類，且無需任何轉換費用或贖回費用。本基金將自2024年12月6日盧森堡時間下午1時起（臺灣時間下午5：00），停止接受申購、買回及轉換要求。投資人持有本基金之股份將於生效日起自動轉換為存續基金之股份。

五、隨函附上基金資料及股東通知書原文版及中文節譯文供您參考，中譯版與原文相較可能不盡完整或有歧異，股東通知書之完整內容請詳原文版，如有疑義應以原文為準。

正本：三信商業銀行股份有限公司、元大商業銀行股份有限公司、安泰商業銀行股份有限公司、京城商業銀行股份有限公司、星展(台灣)商業銀行股份有限公司、高雄銀行股份有限公司、凱基商業銀行股份有限公司、渣打國際商業銀行股份有限公司、華南商業銀行股份有限公司、華泰商業銀行股份有限公司、瑞興商業銀行股份有限公司、臺灣土地銀行股份有限公司、臺灣中小企業銀行股份有限公司、臺灣新光商業銀行股份有限公司、遠東國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、元富證券股份有限公司、永豐金證券股份有限公司、基富通證券股份有限公司、凱基證券股份有限公司、好好證券股份有限公司、中租證券投資顧問股份有限公司、富盛證券投資顧問股份有限公司、鉅亨證券投資顧問股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保險股份有限公司、全球人壽保險股份有限公司、安聯人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、南山人壽保險股份有限公司、安達國際人壽保險股份有限公司、國泰人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、新光人壽保險股份有限公司、凱基人壽保險股份有限公司、合作金庫人壽保險股份有限公司

副本：

總經理 馬瑜明

裝

訂

線

檔　號：
保存年限：

金融監督管理委員會　函

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裝

受文者：宏利證券投資信託股份有限公司(代表人杜汶高先生)

發文日期：中華民國113年9月27日
發文字號：金管證投字第1130357009號
速別：普通件
密等及解密條件或保密期限：
附件：

主旨：所請在國內代理募集及銷售之「宏利環球基金-歐洲增長基金」(Manulife Global Fund-European Growth Fund)及「宏利環球基金-環球資源基金」(Manulife Global Fund-Global Resources Fund)擬分別併入未經本會核准在國內募集及銷售之「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」暨終止在國內募集及銷售一案，同意照辦，並請依說明事項辦理，請查照。

訂

說明：

一、依據境外基金管理辦法第12條第6項規定及本會證券期貨局案陳貴公司113年9月3日惇申字113第063號函、113年9月24日補正資料辦理。

線

二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統（www.fundclear.com.tw）辦理公告。

三、合併存續之「Manulife Global Fund-Dynamic Leaders F und」及「Manulife Global Fund-Diversified Real Asset Fund」未經本會核准於國內募集及銷售，除原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」採定時定額扣款之投資人得繼續其扣款外，不得再受理投資人申購，貴公司並應配合辦理下列事項：

(一)以顯著方式告知繼續扣款之原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」定期定額投資人，該「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」尚未經本會核准於國內募集及銷售。

(二)對未全部贖回或繼續扣款之原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」定期定額投資人，應提供相關必要資訊。

(三)「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」於經本會核准前，不得於國內有其他募集或銷售之行為。

四、若盧森堡主管機關嗣後有未同意本案合併事項之情事，請儘速向本會申報。

正本：宏利證券投資信託股份有限公司(代表人杜汶高先生)、宏利證券投資信託股份有限公司申請代理人惇安法律事務所盧偉銘律師

副本：中央銀行、中華民國證券投資信託暨顧問商業同業公會(代表人劉宗聖先生)、臺灣集中保管結算所股份有限公司(代表人林丙輝先生) 電子交換 2024/09/30 11:53:49 文章

（中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。）

（節譯文）

宏利環球基金
可變資本投資公司
登記營業處所: 31, Z.A. Bourmicht, L-8070 Bertrange,
Grand Duchy of Luxembourg

此乃重要文件，謹請台端立即注意。若台端有任何疑問，應尋求獨立專業之建議。本公司董事對本通知所載資訊之準確性承擔全部責任，並於進行一切合理查詢後確認，根據其所知及所信，並無因遺漏其他事實而致使任何誤導陳述之情形。

致宏利環球基金-歐洲增長基金之股東通知書
（下稱「本通知」）

2024 年 10 月 14 日

親愛的股東：

宏利環球基金（下稱「**本公司**」）之董事會（下稱「**董事會**」）謹致函通知您，以告知有關擬將宏利環球基金-歐洲增長基金（下稱「**歐洲增長基金**」及「**合併基金**」）併入宏利環球基金-Dynamic Leaders Fund（下稱「**Dynamic Leaders Fund**」及「**存續基金**」）之合併案（下稱「**本合併**」）。除另有指明外，所有列載於本函之變更將於 2024 年 12 月 13 日生效（下稱「**生效日**」），且本通知構成對股東就有關本事實之通知。

除另有定義外，本通知使用之所有詞彙與用語應與本公司之公開說明書所定義者具有相同意義（下稱「**公開說明書**」）。

1. **合併之背景及理由**
董事會認為，預計之合併將為股東提供更具競爭力之投資產品，以更適切地滿足股東之需求及目標。

Dynamic Leaders Fund 之投資範圍更廣泛，包括全球掛牌之大型資本公司之股票及股權相關證券，這包含歐洲增長基金之主要投資，亦即位於歐洲之公司之掛牌股票及股權相關證券。因此，本合併將為歐洲增長基金之股東提供投資於更廣泛之資產及地區市場之益處，並於 Dynamic Leaders Fund 下提供更多元化之策略，而不受限於僅投資於單一地區。因此，於本合併後，歐洲增長基金之現有股東將受益於更多元化之投資（特別係面臨較少與投資歐洲相關之波動性風險及政治風險）。

此外，透過將歐洲增長基金及 Dynamic Leaders Fund 之投資組合及管理資產合併為單一子基金，預期本合併將使歐洲增長基金之股東受益，因為其將創造更大之資產池，使投資經理能夠以更有效率及有效之方式管理資產。此外，從基金管理之角度而言，預期本合併亦將帶來規模經濟效益，此或係由於長期間內資產管理規模之擴大所致之營運及行政管理費用降低。

因此，依據本公司章程第 21 條，董事會認為將歐洲增長基金於生效日併入 Dynamic Leaders Fund 係符合股東之最佳利益。

2. **歐洲增長基金與 Dynamic Leaders Fund 的主要特點**

請參閱附件一以了解歐洲增長基金與 Dynamic Leaders Fund 於投資目標與政策、風險概況、費用與開支等各方面之比較。

歐洲增長基金主要投資於在歐洲（包括英國）股票市場掛牌之大型資本公司之股票和股權相關證券，或於歐洲擁有重大商業利益之公司（下稱「**歐洲證券**」)；而 Dynamic Leaders Fund 主要投資於全球掛牌之大型資本公司之股票及股權相關證券，包括但不限於普通股及存託憑證，投資之地理涵蓋範圍更為廣泛。歐洲增長基金與 Dynamic Leaders Fund 之風險概況大致相似，已考慮共同主要風險曝險之程度，以及風險分析結果與風險指標計算之相似性。關於適用於各子基金之具體風險因素之比較，請參閱附件 1 中之「特殊風險因素」部分。股東亦應參閱公開說明書中載有歐洲增長基金與 Dynamic Leaders Fund 投資政策及特定風險因素說明之相關章節。

歐洲增長基金之投資經理為 T. Rowe Price International Limited，Dynamic Leaders Fund 之投資經理則為 Manulife Investment Management (US) LLC。

歐洲增長基金與 Dynamic Leaders Fund 皆採用承諾法計算總部位。兩者之衍生性商品淨曝險皆可達其各自淨資產價值之 50%。

截至 2024 年 9 月 30 日，歐洲增長基金與 Dynamic Leaders Fund 管理之資產分別約為 9,442 萬美元與 3,556 萬美元。

3. 歐洲增長基金於本合併前之投資組合變動

投資經理將不早於生效日之前 10 個營業日開始重新定位歐洲增長基金之投資組合，以便將其妥為架構以進行合併。

預計於生效日前，歐洲增長基金之投資組合將進行再平衡，其中大部分證券將被結清並轉換為具流動性證券，例如現金/約當現金，以便將資產轉移至 Dynamic Leaders Fund。歐洲增長基金與 Dynamic Leaders Fund 投資組合中之共同證券（如有）將以實物形式轉讓，但須視證券之可轉讓性而定。

因此，於此期間，歐洲增長基金可能無法遵守其投資目標及政策，並將按比例持有更多流動性證券，例如現金/約當現金。

4. Dynamic Leaders Fund 並無變動

(該基金並未在台註冊，故略譯)。

5. 本合併

歐洲增長基金將於 2024 年 12 月 6 日盧森堡時間下午 1 時 (「**交易截止時間**」) 起，停止接受申購、買回及轉換要求。為免疑義，自股東通知日起生效，歐洲增長基金不得再向公眾行銷，亦不得接受新投資人之申購。於生效日之營業時間結束時，歐洲增長基金之資產及負債將被併入 Dynamic Leaders Fund 之資產及負債。

6. 對歐洲增長基金股東之影響

於交易截止時間之前尚未行使買回或轉換股份權利的歐洲增長基金之股東，將成為 Dynamic Leaders Fund 之股東，而歐洲增長基金將於生效日期之估價時點或鄰近時間不復存在。

歐洲增長基金之股東將獲得若干數量之相對應類別之 Dynamic Leaders Fund 之股份（如下所述），該等數量將透過將所持有之歐洲增長基金相關類別股份數目

乘以轉換比率決定。各子基金各類別之轉換比率將以在生效日計算之歐洲增長基金該類別之各類別之轉換比率，將按照於生效日計算之歐洲增長基金中該類別之每股淨資產價值，除以於生效日同時計算之 Dynamic Leaders Fund 中相應股份類別之每股淨資產價值計算。轉換比率之計算將由本公司之存託機構及會計師核實。為了計算每股淨資產價值，本公司之公司章程第 23 條所訂原則將用於確定歐洲增長基金之資產及負債價值。歐洲增長基金截至生效日所累積的任何投資收益，將反映於歐洲增長基金的每股淨資產價值中，從而反映於 Dynamic Leaders Fund 的每股淨資產價值中。

歐洲增長基金之股東屆時將透過於生效日發出之成交單據及合併確認書得知其於 Dynamic Leaders Fund 之持股情況，並將反映於通常於每月第 7 個營業日寄發予股東之下一份股東月結單中。

歐洲增長基金之各股東有權獲得 Dynamic Leaders Fund 之股份類別，詳如下表：

歐洲增長基金		**Dynamic Leaders Fund**	
股份類別	*ISIN 碼*	*相應股份類別*	*ISIN 碼*
AA	LU0314106062	AA Acc	LU2746668461

上述歐洲增長基金之股份類別及 Dynamic Leaders Fund 之相應股份類別均以美元計價。AA 股份之股東應注意，Dynamic Leaders Fund 中相對應之股份類別為不配息之累積類別股份。

此外，預計本合併不會對歐洲增長基金之績效產生任何影響，且預計該績效不會被稀釋。

7. **合併之費用**

本合併的所有成本，包括將歐洲增長基金之資產及負債轉移至 Dynamic Leaders Fund 之相關法律、行政和諮詢成本，將由 Manulife Investment Management (Ireland) Limited 承擔。於本合併前有關管理歐洲增長基金之投資管理決策相關成本，包括重新定位成本（亦即，結清歐洲增長基金所持資產之估計成本，估計約為截至 2024 年 9 月 30 日歐洲增長基金所管理資產之 0.1%。），將由歐洲增長基金承擔。因此，於生效日期前之重新定位期間，歐洲增長基金之股東將承擔此類重新定位成本。Dynamic Leaders Fund 之股東不會因合併而被徵收任何申購費。

歐洲增長基金之所有成立費用已全數攤銷。

歐洲增長基金將毋須承擔本合併之其他開支。

8. **股東權利**

買回及轉換股份

若台端不欲參與本合併，台端得申請買回您於歐洲增長基金之股份或將其轉換為任何其他本子基金中相同類別（Class）或種類（Category）之股份，而無庸任何轉換或買回費用。然而，台端之銀行或財務顧問可能會就此類轉換/買回指示向您收取費用。若台端有任何疑問，謹建議台端聯絡您的銀行、經銷商或財務顧問。此類買回及/或轉換請求只會在交易截止時間前被接受。於交易截止時間後，收到

之買回及/或轉換請求則將被拒絕，若台端尚未買回或轉換您的股份，台端將受則上開標題為「對歐洲增長基金股東之影響」部分中所述之本合併所拘束。根據本公開說明書之規定，Dynamic Leaders Fund 之股份交易將於生效日後之下一個交易日開始。

若台端選擇買回您的股份，買回款項將依據本公開說明書之規定支付予您。若台端選擇轉換您的股份至本公司不同子基金之持股，轉換所得款項將依公開說明書之規定，按適用申購價格用於申購您所指定之子基金股份。

台端僅能將所持有之股份轉換為同一檔子基金，或其他根據相關發行文件之規定得於台端所在之管轄地內募集或銷售之其他子基金之同一股份類別（Class）或種類（Category）之股份，且該等轉換須遵守所有適用之最低首次投資額、最低持股要求以及投資人之適格標準。就轉換目的而言，以下各項應被視為屬於同一種類：(1)任何子基金中之 AA/R 股份類別及 P 股份類別；以及(2)董事會不時決定之任何子基金中之其他類別股份。

任何轉換或買回台端之股份皆可能影響台端之納稅狀況。因此，謹建議台端應向您的專業顧問尋求有關台端各自註冊成立、設立、公民身份、住所或居住地司法管轄範圍內任何適用稅務之指引。

取得進一步資訊之權利

Dynamic Leaders Fund 之主要投資人資訊文件（「**KIID**」）得於下列網址取得：www.manulifeglobalfund.com。

您得索取由 PricewaterhouseCoopers Société cooperative 準備之本合併之會計師報告以及合併一般條款影本。其均得於本公司之註冊辦公室取得。

（其餘略譯）

9. **合適性**
董事尚未審查 Dynamic Leaders Fund 是否適合台端之個人需求或風險承受能力。為求讓台端得考量 Dynamic Leaders Fund 是否適合，謹強烈建議台端閱讀本公司之公開說明書及相關 KIID。如台端對欲承擔之風險程度有任何疑問，煩請聯絡台端之獨立顧問。

10. **稅務**
本合併之稅務結果對於個別股東而言可能會有所不同，具體取決於台端各自之註冊、設立、公民身分、住所或居住地司法管轄區之稅務法規。任何轉換或買回台端之股份皆可能影響台端之納稅狀況。因此，謹建議台端應向您的專業顧問尋求有關您各自之註冊、設立、公民身分、住所或居住地司法管轄區之任何適用稅務之指引。

（其餘略譯）

11. **關鍵日期之摘要時間表**

本合併將按照以下時間表進行。

2024 年 10 月 14 日	郵寄股東信函至歐洲增長基金與 Dynamic Leaders Fund 之日期。 歐洲增長基金與 Dynamic Leaders Fund 之股東轉換或買回其股份之第一天，不收取任何轉換或買回費用。
2024 年 11 月 29 日	因預計之本合併而開始再平衡歐洲增長基金之投資組合。
2024 年 12 月 6 日盧森堡時間下午 1 時	歐洲增長基金股份之交易截止時間（「**交易截止時間**」），於此之後，歐洲增長基金之股東將無法於不收取任何轉換或買回費用之情形下轉換或買回其股票。
2024 年 12 月 13 日	本合併生效日期、歐洲增長基金之最後估價時點及換股比例之計算
2024 年 12 月 16 日	Dynamic Leaders Fund 於本合併後之首日交易

12. 一般資訊

股東如須取得更多有關本通知載列事項之資訊，得於正常營業時間內聯絡本公司之行政管理人 Citibank Europe plc 盧森堡分行，電話號碼(352) 45 14 14 316 或傳真號碼(352) 45 14 14 850，或聯絡 Manulife Investment Management (Hong Kong) Limited，電話號碼(852) 2108 1110 或傳真號碼(852) 2810 9510。

誠摯地

董事會

代表宏利環球基金

附件 1 - 歐洲增長基金及 Dynamic Leaders Fund 之比較

	歐洲增長基金 *（合併基金）*	**Dynamic Leaders Fund** *（存續基金）*
投資組合詳情		
基金系列	宏利環球基金	宏利環球基金
投資經理	T. Rowe Price International Ltd	Manulife Investment Management (US) LLC
子基金發行日期	2018 年 12 月 11 日	2020 年 12 月 4 日
基準貨幣	美元	美元
管理之資產（截至 2024 年 9 月 30 日）	9,442 萬美元	3,556 萬美元
投資目標及政策		
投資目標	歐洲增長基金的目標是透過投資至少 70%之淨資產於歐洲（包括英國）股票市場掛牌之大型資本公司或在歐洲有主要商業利益之公司股票及股權相關證券的分散證券投資組合達成資本成長。本子基金的投資策略主要重點為評估及選擇歐洲市場的個別股票。	Dynamic Leaders Fund 之目標係透過投資至少 80%之淨資產於全球上市（不時包括新興市場）之大型資本公司之公司股票及股權相關證券之集中投資組合以達成資本成長，包括但不限於普通股及存託憑證。
投資政策	雖然歐洲增長基金將依其投資目標及策略進行投資，惟除適用法令外，本子基金得投資於單一國家或單一產業及任何市場資本發行人之淨資產比例並不受任何限制。因此，子基金得投資其超過 30%的淨資產於任何位於英國之發行人。本子基金之投資得以任何貨幣計價。 本子基金並無意投資超過 10%的淨資產於任一信用評等低於投資級別（亦即低於穆迪 Baa3 或標準普爾、惠譽之 BBB-級以下者）之單一主權機構(包含相關政府、公共或當地機關)所發行或擔保之證券。 子基金追求主動管理的投資策略，並績效比較之目的使用 MSCI Europe NR USD 指數作	大型資本公司一般係指投資時市值至少 100 億美元之公司。此等最低門檻須由投資經理不時審查，並可能根據投資經理之自行裁量決定隨時更改，以反映市場發展。 雖然本基金將依其投資目標及策略進行投資，惟除適用法令外，本子基金得投資於單一國家或單一產業及任何市場資本發行人之淨資產比例並不另行受任何限制。因此，子基金得投資其超過 30%之淨資產於任何位於美國之發行人。本子基金之投資得以任何貨幣計價。 本子基金追求主動管理的投資策略，並僅為績效比較之目的使用 MSCI ACWI NR USD 指數作為指標。投資經理於正常市場條件下，將以不受指標限

	歐洲增長基金 （*合併基金*）	**Dynamic Leaders Fund** （*存續基金*）
	為指標。投資經理於正常市場條件下，將以不受指標限制之方式進行投資，且有權決定投資於未包含於指標內之證券。本子基金之投資策略，將不時隨著市場情況及投資經理對未來之展望，得投資於與該指標組成相似之證券領域，因而具備與該指標相似之特性。	制之方式進行投資，且有權決定投資於未包含於指標內之證券。本子基金之投資策略，將不時隨著市場情況及投資經理對未來之展望，得投資於與該指標組成相似之證券領域，因而具備與該指標相似之特性。 於市場劇烈波動或於嚴重不利的市場條件時，投資經理得暫時以現金或約當現金持有子基金資產之大部分（最多30%），或投資於短期貨幣市場工具以維持投資組合之資產價值。
允許集中度	雖然本基金將依其投資目標及策略進行投資，惟除適用法令外，本子基金得投資於單一國家或單一產業及任何市場資本發行人之淨資產比例並不另行受任何限制。因此，子基金得投資其超過30%之淨資產於任何位於英國之發行人。本子基金之投資得以任何貨幣計價。	雖然本基金將依其投資目標及策略進行投資，惟除適用法令外，本子基金得投資於單一國家或單一產業及任何市場資本發行人之淨資產比例並不另行受任何限制。因此，子基金得投資其超過30%之淨資產於任何位於美國之發行人。本子基金之投資得以任何貨幣計價。
子基金投資之計價	本子基金之投資得以任何貨幣計價。	本子基金之投資得以任何貨幣計價。
低於投資等級之主權債務	本子基金並無意投資超過10%之淨資產於任一信用評等低於投資級別（亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者）之單一主權機構（包含相關政府、公共或當地機關）所發行或擔保之證券。	不適用
證券借貸、買回、附賣回交易及類似之店頭交易	本子基金目前無意從事證券借貸、買回、附賣回及類似之店頭交易。	本子基金目前無意從事證券借貸、買回、附賣回及類似之店頭交易。
衍生性金融工具	本子基金為投資、有效率之投資組合管理及/或避險目的，得使用衍生性金融工具（FDIs）。本子基金可用於該等目的之主要FDIs包括但不限於權證、期貨、選擇權、遠期及其他衍生性商品或契約。	本子基金為有效率之投資組合管理及/或避險目的，得使用FDIs。本子基金可用於該等目的之主要FDIs包括但不限於權證、選擇權、期貨、交換及遠期。

	歐洲增長基金 *（合併基金）*	**Dynamic Leaders Fund** *（存續基金）*
總部位	承諾法	承諾法
（不適用於台灣投資人，故略譯）		
特殊風險因素	● 英國脫歐所造成的變動 ● 未上市有價證券風險 ● 自然資源領域風險 ● 貨幣風險 ● 稅賦風險 ● FDIs 風險	● 地域集中風險 ● 英國脫歐所造成之變動 ● 貨幣風險 ● 流動性及波動性風險 ● 稅賦風險 ● FDIs 風險
（不適用於台灣投資人，故略譯）		
綜合風險及報酬指標(SRRI)	6	6

（中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。）

費用、開支及持續收費

	歐洲增長基金 *（合併基金）*	**Dynamic Leaders Fund** *（存續基金）*
管理公司費用	最高每年淨資產價值之 0.013%	最高每年淨資產價值之 0.013%
管理費用	AA 類別—每年淨資產價值之 1.50%	AA Acc 類別—每年淨資產價值 1.50%
初始費用	AA 類別—最高 5%申購金額	AA Acc 類別—最高 5%申購金額
買回費用	不適用	不適用
轉換費用	最高為已買回股份應付買回價總額之 1%	最高為已買回股份應付買回價總額之 1%
年度持續費用	AA 類別—1.71%[1]	AA Acc 類別—1.80%[2]

其他資訊

	歐洲增長基金 *（合併基金）*	**Dynamic Leaders Fund** *（存續基金）*
計價貨幣	AA 類別—美元	AA Acc 類別—美元
配息頻率	AA 類別—年配	AA Acc 類別—關於此類別不配息
最低首次投資 *（或等值之任何其他主要貨幣）*	AA 類別—1,000 美元	AA Acc 類別—1,000 美元[3]
最低持股	AA 類別—1,000 美元	AA Acc 類別—1,000 美元[4]
最低後續投資 *（或等值之任何其他主要貨幣）*	AA 類別—100 美元	AA Acc 類別—100 美元

[1]該數字係根據 2023 年 12 月底之年度支出。

[2]由於該股份類別為新發行，此僅基於 2023 年 1 月 1 日至 2023 年 12 月 31 日期間應計入該股份類別之估計持續費用總和，以估計平均數之百分比表示同期股票類別之淨資產價值。此數字每年可能會有所差異。此估計數字係根據合併後可能不再適用之情況所計算而得出。

[3]或董事（或其代表）得（自行決定）接受之較低金額

[4]除董事（或其代表）另行指定

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders of the Manulife Global Fund – European Growth Fund ("Notice")

14 October 2024

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed merger (the "**Merger**") of Manulife Global Fund – European Growth Fund (the "**European Growth Fund**" and the "**Merging Fund**") into Manulife Global Fund – Dynamic Leaders Fund (the "**Dynamic Leaders Fund**" and the "**Receiving Fund**"). All changes set out in this letter take effect on 13 December 2024 (the "**Effective Date**"), unless specifically stated and this letter forms notice to Shareholders of that fact.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

1. Background / Rationale for the Merger

The Board is of the view that the proposed Merger will provide Shareholders with a more competitive investment offering that will better meet Shareholders' needs and objective.

The Dynamic Leaders Fund has a wider investment universe which comprises of equity and equity related securities of large capitalisation companies listed globally, including listed equity and equity-related securities of companies located in Europe which are the primary investment of the European Growth Fund. As such, the Merger will provide Shareholders of the European Growth Fund with the benefit of investing in a broader range of assets and geographical markets and a more diversified strategy under the Dynamic Leaders Fund, which is not constrained to investing only in a single region. Current Shareholders of the European Growth Fund will therefore benefit from a greater diversification of investments (and, in particular, be subject to less exposure to the volatility risk and political risk associated with investing in Europe) after the Merger.

Further, by combining the portfolios and assets under management of the European Growth Fund and the Dynamic Leaders Fund into a single Sub-Fund, the Merger is expected to benefit the Shareholders in the European Growth Fund as it will create a larger pool of assets which enable the Investment Manager to manage the assets in a more efficient and effective manner. Further, the Merger is expected to bring about economies of scale from a fund management perspective that may result from lower operating and administrative expenses arising from an increased size of asset under management in the longer term.

Therefore, in accordance with Article 21 of the Company's Articles of Incorporation, the Directors believe that it is in the best interest of Shareholders to merge the European Growth Fund into the Dynamic Leaders Fund on the Effective Date.

2. **Main Features of the European Growth Fund and the Dynamic Leaders Fund**

Please refer to Appendix I for a comparison of investment objectives and policies, risk profiles, and fees and expenses for the European Growth Fund and the Dynamic Leaders Fund.

While the European Growth Fund primarily invests in equity and equity related securities in large capitalisation companies quoted on stock markets in Europe (including in the United Kingdom), or companies that have substantial business interests in Europe (the "**European Securities**"), the Dynamic Leaders Fund primarily invests in equity and equity related securities of large capitalisation companies listed globally, including, but not limited to, common stocks and depositary receipts, which is a wider geographical coverage of investments. The risk profiles of the European Growth Fund and the Dynamic Leaders Fund are broadly similar, having considered the degree of common key risk exposures and the similarities in the risk analysis outcome and risk indicator calculation. For a comparison of the specific risk factors (and, for Hong Kong Shareholders, the key risk factors as disclosed in the product key facts statements ("**KFS**")) applicable to each of the Sub-Funds, please refer to section "Specific Risk Factors" in Appendix 1. Shareholders should also refer to the relevant sections of the Prospectus and (for Hong Kong Shareholders) the relevant KFS, which set out a description of the investment policy and specific risk factors of the European Growth Fund and the Dynamic Leaders Fund.

The Investment Manager of the European Growth Fund is T. Rowe Price International Limited, and the Investment Manager of the Dynamic Leaders Fund is Manulife Investment Management (US) LLC.

Both the European Growth Fund and the Dynamic Leaders Fund use the commitment approach to calculate global exposure. The net derivative exposure of both the European Growth Fund and the Dynamic Leaders Fund is up to 50% of their respective Net Asset Value.

As at 30 September 2024, the assets under management of the European Growth Fund and the Dynamic Leaders Fund were approximately USD 94.42 million and USD 35.56 million, respectively.

3. **Changes to the Portfolio of the European Growth Fund prior to the Merger**

The Investment Manager will commence repositioning the portfolio of the European Growth Fund no earlier than 10 Business Days prior to the Effective Date in order to structure it appropriately for the Merger.

It is expected that by the Effective Date, the portfolio of the European Growth Fund will be rebalanced where most of the securities will be liquidated and converted to liquid securities such as cash/cash equivalents in facilitating the transfer of assets into Dynamic Leaders Fund. Common securities among the portfolio of the European Growth Fund and the Dynamic Leaders Fund (if any) will be transferred in-specie, subject to the transferability of the securities.

Therefore, during this period, the European Growth Fund may not be able to adhere to its investment objective and policy and will hold proportionately more liquid securities such as cash/cash equivalents.

4. **No Changes to the Dynamic Leaders Fund**

There will be no repositioning in respect of the Dynamic Leaders Fund portfolio to accommodate the Merger and the Dynamic Leaders Fund will continue to adhere to its existing investment objective and policy upon the Merger taking effect.

5. **The Merger**

The European Growth Fund will be closed to subscription, redemption and switching requests from 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 6 December 2024 (the "**Dealing Cut-Off Point**"). For the avoidance of doubt, with effect from the date of this Notice, the European Growth Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors. At the close of business on the Effective Date, the assets and liabilities of the European Growth Fund will be merged into the assets and liabilities of the Dynamic Leaders Fund.

6. **Impact to Shareholders of the European Growth Fund**

Shareholders of the European Growth Fund who have not exercised their right to redeem or switch their Shares before the Dealing Cut-Off Point will become Shareholders of the Dynamic Leaders Fund and the European Growth Fund will cease to exist on or around the Valuation Point on the Effective Date.

The Shareholders of the European Growth Fund will receive a number of Shares of the corresponding Class in the Dynamic Leaders Fund (as set out below), the total number of which will be determined by multiplying the number of Shares held in the relevant Class in the European Growth Fund by the exchange ratio. The exchange ratio will be calculated for each Class by dividing the Net Asset Value per Share of such Class in the European Growth Fund calculated on the Effective Date by the Net Asset Value per Share in the corresponding Share Class in the Dynamic Leaders Fund calculated at the same time on the Effective Date. The calculation of the exchange ratio will be verified by the Depositary and the Auditors of the Company. For the purpose of calculating the Net Asset Value per Share, the rules laid down in Article 23 of the Articles of Incorporation of the Company will apply to determine the value of the assets and liabilities of the European Growth Fund. Any accrued income on the investments of the European Growth Fund as at the Effective Date will be reflected in the Net Asset Value per Share of the European Growth Fund and thus will be reflected in the Net Asset Value per Share of the Dynamic Leaders Fund.

Shareholders of the European Growth Fund will then be notified of their holding in the Dynamic Leaders Fund via a contract note and a merger confirmation letter both to be issued on the Effective Date, as well as reflected in their next monthly shareholders' statement which is usually sent to Shareholders on the seventh Business Day of each month.

Details of the Classes and form of Shares that will be issued in the Dynamic Leaders Fund in place of Shareholders' existing Shares in the European Growth Fund are set out below:

European Growth Fund		**Dynamic Leaders Fund**	
Share Class	*ISIN*	*Corresponding Share Class*	*ISIN*
Class AA	LU0314106062	Class AA Acc	LU2746668461
Class AA Acc	LU2089984558		
Class I3[1]	LU1158939048	Class I3 Acc[1]	LU2228254152
Class I3 Acc[1]	LU2089989516		

The Classes of Shares of the European Growth Fund and the corresponding Share Classes of the Dynamic Leaders Fund listed above are denominated in USD. Shareholders in Class AA Shares and Class I3 Shares of the European Growth Fund should note that the corresponding Class in which Shares in the Dynamic Leaders Fund are Accumulating Classes that do not pay dividends.

In addition, the Merger is not expected to have any impact on the performance of the European Growth Fund and it is not expected that such performance will be diluted.

[1] Class I3 Shares and Class I3 Acc Shares are not offered to retail investors (including Hong Kong retail investors). Class I3 Shares and Class I3 Acc Shares are set up for any collective investment scheme or mutual fund managed by a Manulife Entity; or Institutional Investors who at the time of receipt of subscription have entered into an agreement with a Manulife Entity in relation to fees and, who meet the requirements as determined or waived by the Distributor at its sole discretion. The management fees of Class I3 Shares and Class I3 Acc Shares are separately agreed with the relevant Manulife entities.

7. **Costs of the Merger**

All costs of the Merger including legal, administrative and advisory costs associated with the transfer of assets and liabilities of the European Growth Fund to the Dynamic Leaders Fund will be borne by Manulife Investment Management (Ireland) Limited. The costs related to investment management decisions for managing the European Growth Fund prior to the Merger, including the repositioning costs (namely, the estimated costs of liquidating assets held by the European Growth Fund and are estimated to be approximately 0.1% of the asset under management of the European Growth Fund as of 30 September 2024), will be borne by the European Growth Fund. Accordingly, Shareholders of the European Growth Fund during the repositioning period prior to the Effective Date will be subject to such repositioning costs. No subscription fees will be levied on Shareholders by the Dynamic Leaders Fund as a result of the Merger.

All formation expenses in respect of the European Growth Fund have been fully amortised.

No other costs of the Merger will be attributed to the European Growth Fund.

8. **Shareholders Rights**

Redemption and Switch of Shares

If you do not wish to participate in the Merger, you may apply to redeem your Shares in the European Growth Fund or switch them into Shares of the same Class or Category in any other Sub-Fund(s), free of any switching or redemption charges. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions. Such redemption and/or switching requests will be accepted up to the Dealing Cut-Off Point. After the Dealing Cut-Off Point, redemption and/or switching requests received will be rejected and if you have not redeemed or switched your Shares, the Merger as described above in the section titled "Impact on the Shareholders of the European Growth Fund" will be binding on you. Dealing in Shares in the Dynamic Leaders Fund will begin the next Dealing Day after the Effective Date in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document).If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document). If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document).

You can only switch your holding into Shares of the same Class or Category in other Sub-Fund(s), which is/are offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

Right to Obtain Further Information

Key Investor Information Documents ("**KIIDs**") [2] for the Dynamic Leaders Fund are available at: www.manulifeglobalfund.com[3]. For Hong Kong Shareholders, the Company's Prospectus, Hong Kong Covering Document and product key facts statements of the Sub-Funds are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk[3].

You may obtain, upon request, a copy of the report of the auditor on the Merger prepared by PricewaterhouseCoopers Société cooperative as well as a copy of the common terms of merger. Both are available at the registered office of the Company.

9. **Suitability**

The Directors have not examined the suitability of an investment in the Dynamic Leaders Fund versus your individual needs or risk tolerance. In order for you to consider whether the Dynamic Leaders Fund is appropriate for you, we strongly recommend that you read the Prospectus of the Company (and in the case of Hong Kong Shareholders, also the Hong Kong Covering Document) and relevant KIID[2]. Please contact your independent adviser if you have any doubts as to the level of risk you wish to take.

10. **Taxation**

The tax consequences of the Merger may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

<u>For Hong Kong Shareholders only</u>: Ordinarily, the Merger should not have any tax implications for Hong Kong Shareholders. Generally, no tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Company or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Company, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

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[2] KIIDs or references to SRRI (which is the risk reward indicator in the KIID) are not relevant for (and will not be distributed to) Hong Kong Shareholders. Accordingly, the SFC has not reviewed the contents of the KIID website which contains information regarding Sub-Funds not authorised by the SFC.

[3] This website has not been reviewed by the SFC.

11. **Summary Timetable of Key Dates**

The Merger will take place in accordance with the timeframe set out below.

14 October 2024	Date of shareholder letter mailing to the European Growth Fund and Dynamic Leaders Fund. First day for Shareholders of the European Growth Fund and Dynamic Leaders Fund to switch or redeem their shares free of any switching or redemptions fees.
29 November 2024	Commencement of rebalancing of the portfolio of the European Growth Fund in anticipation with the Merger.
At 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 6 December 2024	Cut-off time for dealing Shares in the European Growth Fund (the "**Dealing Cut-Off Point**"), after which Shareholders of the European Growth Fund will not be able to switch or redeem their Shares free of any switching or redemption fees.
13 December 2024	Effective Date of the Merger, last Valuation Point for the European Growth Fund and calculation of the exchange ratio
16 December 2024	First day of dealing post-Merger in the Dynamic Leaders Fund

12. **General Information**

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

Appendix 1 – Comparison of the European Growth Fund and Dynamic Leaders Fund

	European Growth Fund *(Merging Fund)*	**Dynamic Leaders Fund** *(Receiving Fund)*
Portfolio Details		
Fund Range	Manulife Global Fund	Manulife Global Fund
Investment Manager	T. Rowe Price International Ltd	Manulife Investment Management (US) LLC
Sub-Fund Launch Date	11 December 2018	4 December 2020
Base Currency	USD	USD
Asset Under Management (as at 30 September 2024)	USD 94.42 million	USD 35.56 million
Investment Objectives and Policies		
Investment Objective	European Growth Fund aims to achieve capital growth from investing at least 70% of its net assets in a diversified portfolio of equity and equity related securities in large capitalisation companies quoted on stock markets in Europe (including in the United Kingdom), or companies that have substantial business interests in Europe. The main emphasis of the investment strategy of the Sub-Fund is on the assessment and selection of individual stocks within the European markets.	Dynamic Leaders Fund aims to achieve capital growth from investing at least 80% of its net assets in a concentrated portfolio of equity and equity related securities of large capitalisation companies listed globally (including in emerging markets from time to time), including, but not limited to, common stocks and depositary receipts.
Investment Policy	While the European Growth Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United Kingdom. The Sub-Fund's investments may be denominated in any currency. It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch). The Sub-Fund pursues an actively managed investment strategy and uses the MSCI Europe NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.	Large capitalisation companies generally refer to companies with a minimum market capitalisation of US$10 billion at the time of investment. Such minimum threshold is subject to review by the Investment Manager from time to time, and may be subject to change over time at the discretion of the Investment Manager to reflect market developments. While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency. The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark. In times of extreme market volatility or during severe adverse market conditions, the Investment Manager may temporarily hold a substantial portion (up to

		30%) of the Sub-Fund's assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.
Permissible Concentrations	While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United Kingdom.	While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States.
Denomination of Sub-Fund Investments	The Sub-Fund's investments may be denominated in any currency.	The Sub-Fund's investments may be denominated in any currency.
Below Investment Grade Sovereign Debt	It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).	Not applicable
Securities Lending, Repurchase, Reverse Repurchase, and similar Over-the-Counter transactions	The Sub-Fund does not currently intend to enter into securities lending, repurchase, reverse repurchase, and similar over-the-counter transactions.	The Sub-Fund does not currently intend to enter into securities lending, repurchase, reverse repurchase, and similar over-the-counter transactions.
Financial Derivative Instruments	The Sub-Fund may use FDIs for investment, efficient portfolio management and/or hedging purposes. The major FDIs which may be used by the Sub-Fund for such purposes include, but are not limited to, warrants, futures, options, forwards and other derivative instruments or contracts.	The Sub-Fund may use FDIs for efficient portfolio management and/or hedging purposes. The major FDIs which may be used by the Sub-Fund for such purposes include, but are not limited to, warrants, options, futures, swaps and forwards.
Global Exposure Calculation	Commitment Approach	Commitment Approach
Net Derivative Exposure (applicable to Hong Kong Shareholders only)	Up to 50% of the Sub-Fund's Net Asset Value	Up to 50% of the Sub-Fund's Net Asset Value
Specific Risk Factors	• Changes resulting from the United Kingdom's exit from the EU • Unlisted Securities Risk • Natural Resources Sector Risk • Currency Risks • Taxation Risk • FDI Risks	• Geographical Concentration Risk • Changes resulting from the United Kingdom's exit from the EU • Currency Risks • Liquidity and Volatility Risks • Taxation Risk • FDI Risks
Key Risk Factors in the KFS (applicable to Hong Kong Shareholders only)	• Investment Risk • Equity Market Risk • Geographical Concentration Risk • Risk relating to the UK's exit from the EU • Currency Risk • Use of FDIs	• Investment Risk • Equity Market Risk • Geographical Concentration Risk • Currency Risk • Use of FDIs • RMB Class(es) Related Risks
SRRI[4]	6	6

[4] The SRRI is not relevant for Hong Kong Shareholders and may not be relevant for Shareholders in other jurisdictions.

Fees, Expenses and Ongoing Charges

	European Growth Fund *(Merging Fund)*	**Dynamic Leaders Fund** *(Receiving Fund)*
Management Company Fee	Up to 0.013% per annum of Net Asset Value	Up to 0.013% per annum of Net Asset Value
Management Fees	Class AA and Class AA Acc – 1.50% per annum of Net Asset Value Class I3[1] and Class I3 Acc[1] – To be separately agreed with the relevant Manulife Entity	Class AA Acc – 1.50% per annum of Net Asset Value Class I3 Acc[1] – To be separately agreed with the relevant Manulife Entity
Initial Charge	Class AA and Class AA Acc – Up to 5% of subscription amount Class I3[1] and Class I3 Acc[1] – N/A	Class AA Acc – Up to 5% of subscription amount Class I3 Acc[1] – N/A
Redemption Charges	N/A	N/A
Switching Charges	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Ongoing Charges Over a Year	Class AA – 1.71%[5] Class AA Acc – 1.71%[6] Class I3[1] – 0.18%[7] Class I3 Acc[1] – 0.17%[8]	Class AA Acc – 1.80%[9] Class I3 Acc[1] – 0.61%[8]

Other Information

	European Growth Fund *(Merging Fund)*	**Dynamic Leaders Fund** *(Receiving Fund)*
Currency of Denomination	Class AA, Class AA Acc, Class I3[1] and Class I3 Acc[1] – USD	Class AA Acc and Class I3 Acc[1] – USD
Distribution Frequency	Class AA and Class I3[1] – Annual Class AA Acc and Class I3 Acc[1] – No dividends will be paid in respect of such Class	Class AA Acc and Class I3 Acc[1] – No dividends will be paid in respect of such Class
Minimum Initial Investment *(or the equivalent in any other Major Currency)*	Class AA and Class AA Acc – US$1,000[10] Class I3[1] and Class I3 Acc[1] – N/A	Class AA Acc – US$1,000[10] Class I3 Acc[1] – N/A
Minimum Holding	Class AA and Class AA Acc – US$1,000[11] Class I3[1] and Class I3 Acc[1] – N/A	Class AA Acc – US$1,000[11] Class I3 Acc[1] – N/A
Minimum Subsequent Investment *(or the equivalent in any other Major Currency)*	Class AA and Class AA Acc – US$100 Class I3[1] and Class I3 Acc[1] – N/A	Class AA Acc – US$100 Class I3[1] and Class I3 Acc[1] – N/A

[5] This figure is based on expenses for the year ending December 2023.

[6] As the share class has been launched for less than a year, this figure is estimated on the basis of the expenses of Class AA Shares of the Sub-Fund.

[7] This figure is based on the expenses for the year ending January 2024.

[8] This figure is based on the expenses for the year ending May 2024 for European Growth Fund and based on the expenses for the year ending June 2024 for Dynamic Leaders Fund where the impact of the Merger was not taken into account.

[9] As the share class is newly launched, this is only an estimate based on the sum of the estimated ongoing expenses which would have been chargeable to the share class for the period from 1 January 2023 to 31 December 2023 expressed as a percentage of the estimated average net asset value of the share class for the corresponding period. This figure may vary from year to year. This estimated figure was calculated based on circumstances that may no longer apply post-Merger.

[10] or such lower amount as the Directors (or their delegates) may (at their discretion) accept

[11] unless otherwise specified by the Directors (or their delegates)

消滅基金		存續基金(台灣未註冊基金)	
宏利環球基金-歐洲增長基金 **Manulife Global Fund-European Growth Fund**		**Manulife Global Fund-Dynamic Leaders Fund**	
股份類別	**ISIN碼**	**相應股份類別**	**ISIN碼**
AA	**LU0314106062**	**AA Acc**	**LU2746668461**