

宏利證券投資信託股份有限公司 函

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發文字號：宏投字第1130000121號

速別：普通件

密等及解密條件或保密期限：

附件：(0000121_金管證投字第1130357009號函.pdf、0000121_宏利環球基金-環球資源基金股東通知書原文版.pdf、0000121_宏利環球基金-環球資源基金股東通知書中譯版.pdf、0000121_宏利環球基金-環球資源基金合併資料.pdf)

主旨：謹通知本公司總代理之「宏利環球基金－環球資源基金」
將併入國內未核准募集及銷售之基金，詳如說明，敬請查照。

說明：

- 一、本公司總代理之「宏利環球基金－環球資源基金」（下稱「本基金」）將自中華民國（下同）114年6月13日（下稱「生效日」）併入國內未核備募集及銷售之「宏利環球基金－Diversified Real Asset Fund」（下稱「存續基金」），本基金亦自生效日終止在國內募集及銷售。
- 二、由於合併存續之基金「宏利環球基金－Diversified Real Asset Fund」未經核准於國內募集及銷售，除本基金採定時定額扣款之投資人得按原定期定額契約繼續扣款外，將不再受理投資人新申購。
- 三、本基金合併案於中華民國113年9月27日業經金管會金管證投字第1130357009號函核准，並經盧森堡當地主管機關於

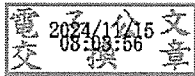
113年10月29日核准，全球統一公告日為113年11月11日。

四、此合併屬重大影響投資人權益事項，若台端不同意合併，請於114年6月6日臺灣時間下午5：00前，申請贖回或將台端於相關子基金中持有之股份轉換為任何其他子基金中相同股份類別或種類，且無需任何轉換費用或贖回費用。本基金將自114年6月6日臺灣時間下午5：00起，停止接受申購、買回及轉換要求。投資人持有本基金之股份將於生效日起自動轉換為存續基金之股份。

五、隨函附上基金資料及股東通知書原文版及中文節譯文供您參考，中譯版與原文相較可能不盡完整或有歧異，股東通知書之完整內容請詳原文版，如有疑義應以原文為準。

正本：三信商業銀行股份有限公司、元大商業銀行股份有限公司、安泰商業銀行股份有限公司、京城商業銀行股份有限公司、星展(台灣)商業銀行股份有限公司、高雄銀行股份有限公司、凱基商業銀行股份有限公司、渣打國際商業銀行股份有限公司、華南商業銀行股份有限公司、華泰商業銀行股份有限公司、瑞興商業銀行股份有限公司、臺灣土地銀行股份有限公司、臺灣中小企業銀行股份有限公司、臺灣新光商業銀行股份有限公司、遠東國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、元富證券股份有限公司、永豐金證券股份有限公司、基富通證券股份有限公司、凱基證券股份有限公司、好好證券股份有限公司、中租證券投資顧問股份有限公司、富盛證券投資顧問股份有限公司、鉅亨證券投資顧問股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保險股份有限公司、全球人壽保險股份有限公司、安聯人壽保險股份有限公司、法商法國巴黎人壽保險股份有限公司台灣分公司、南山人壽保險股份有限公司、國泰人壽保險股份有限公司、第一金人壽保險股份有限公司、富邦人壽保險股份有限公司、新光人壽保險股份有限公司、凱基人壽保險股份有限公司、合作金庫人壽保險股份有限公司、安達國際人壽保險股份有限公司

副本：



代理總經理 王俊傑

消滅基金		存續基金(台灣未註冊基金)	
宏利環球基金-環球資源基金 Manulife Global Fund-Global Resources Fund		宏利環球基金-Diversified Real Asset Fund Manulife Global Fund-Diversified Real Asset Fund	
股份類別	ISIN碼	相應股份類別	ISIN碼
AA	LU0278409577	AA Acc	LU2606317720

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

(節譯文)

宏利環球基金

可變資本投資公司

登記營業處所: 31, Z.A. Bourmicht, L-8070 Bertrange,
Grand Duchy of Luxembourg

此乃重要文件，謹請台端立即注意。若台端有任何疑問，應尋求獨立專業之建議。本公司董事對本通知所載資訊之準確性承擔全部責任，並於進行一切合理查詢後確認，根據其所知及所信，並無因遺漏其他事實而致使任何誤導陳述之情形。

致宏利環球基金-環球資源基金之股東通知書
(下稱「本通知」)

2024 年 11 月 11 日

親愛的股東：

宏利環球基金（下稱「本公司」）之董事會（下稱「董事會」）謹致函通知您，以告知有關擬將宏利環球基金-環球資源基金（下稱「環球資源基金」及「合併基金」）併入宏利環球基金-Diversified Real Asset Fund（下稱「Diversified Real Asset Fund」及「存續基金」）之合併案（下稱「本合併」）。除另有指明外，所有列載於本函之變更將於 2025 年 6 月 13 日生效（下稱「生效日」），且本通知構成對股東就有關本事實之通知。

除另有定義外，本通知使用之所有詞彙與用語應與本公司之公開說明書所定義者具有相同意義（下稱「公開說明書」）。

1. 合併之背景及理由

董事會認為，預計之合併將為股東提供更具競爭力之投資產品，以便更適切地滿足股東之需求及目標。

Diversified Real Asset Fund 之投資範圍更廣泛，且主要投資於在實質資產相關領域及產業有重大商業利益之公司，這也包含環球資源基金之主要投資，亦即在全球資源領域公司之掛牌股票及股權相關證券。因此，本合併將為環球資源基金之股東提供投資於更廣泛資產之益處，並於 Diversified Real Asset Fund 下提供更多元化之策略，而不受限於僅投資於全球資源領域。因此，於本合併後，環球資源

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

基金之現有股東將受益於更多元化之投資(特別係面臨較少與投資全球資源領域相關之波動性風險)。

此外，透過將環球資源基金及 Diversified Real Asset Fund 之投資組合及管理資產合併為單一子基金，預期本合併將使環球資源基金之股東受益，因為其將創造更大之資產池，使投資經理能夠以更有效率及有效之方式管理資產。此外，從基金管理之角度而言，預期本合併亦將帶來規模經濟效益，從長遠來看，由於管理資產規模之擴大，將使營運及行政管理費用降低。

因此，依據本公司章程第 21 條，董事會認為將環球資源基金於生效日併入 Diversified Real Asset Fund 係符合股東之最佳利益。

2. 環球資源基金與 Diversified Real Asset Fund 的主要特點

請參閱附件一以了解環球資源基金與 Diversified Real Asset Fund 於投資目標與政策、風險概況、費用與開支等各方面之比較。

環球資源基金主要投資於在全球任何證券交易所掛牌之例如天然氣、石油、咖啡、糖等全球資源及相關行業之公司股票及股權相關證券，而 Diversified Real Asset Fund 則投資於在實質資產相關領域及產業有重大商業利益之公司的可轉讓股票、股權相關證券、固定收益及/或固定收益相關證券。該等與實質資產相關之領域及行業包括但不限於不動產、基礎建設、能源、材料、金屬及採礦、林木、水、農業及商品。所涉及之公司可能於任何國家(包括新興市場)掛牌或交易，並且可能為任何市值之公司。儘管 Diversified Real Asset Fund 可能面臨與主動資產配置策略以及實質資產投資、固定收益及/或固定收益相關證券以及不動產投資信託基金(「REITs」)相關之額外風險，但考量共同投資限制及限額以及風險分析結果及風險指標計算之相似性，環球資源基金與 Diversified Real Asset Fund 之風險程度相似。關於適用於各子基金之具體風險因素之比較，請參閱附件 1 中的「特殊風險因素」部分。股東亦應參閱公開說明書中載有環球資源基金與 Diversified Real Asset Fund 投資政策及特定風險因素說明之相關章節。

環球資源基金之投資經理為 Manulife Investment Management (US) LLC，Diversified Real Asset Fund 之共同投資經理則為 Manulife Investment Management (US) LLC 及 Manulife Investment Management (Hong Kong) Limited。Diversified Real Asset Fund 之次投資經理為 Manulife Investment Management Limited。

環球資源基金與 Diversified Real Asset Fund 皆採用承諾法計算總部位。兩者之衍生性商品淨曝險皆可達其各自淨資產價值之 50%。

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

截至 2024 年 9 月 30 日，環球資源基金管理之資產約為 3,688 萬美元，而 Diversified Real Asset Fund 則係即將發行，其種子資金約為 2,000 萬美元。Diversified Real Asset Fund 將於生效日前發行。

3. 環球資源基金於本合併前之投資組合變動

投資經理將不早於生效日之前 10 個營業日開始重新定位環球資源基金之投資組合，以便將其妥為架構以進行合併。

預計於生效日前，環球資源基金之投資組合將被再平衡以包含股權證券及流動性證券，例如現金/約當現金，以便將資產轉移至 Diversified Real Asset Fund。環球資源基金及 Diversified Real Asset Fund 投資組合中之共同證券（如有）將以實物形式轉讓，但須視證券之可轉讓性而定。

因此，於此期間，環球資源基金可能無法遵守其投資目標及政策，並將按比例持有更多流動性證券，例如現金/約當現金。

環球資源基金之投資組合目前持有 Nevada Copper Corp (「相關資產」) 之 16,550 股股份，該公司已於 2024 年 6 月 17 日自加拿大國家證券交易所 (Canadian National Stock Exchange) 下市，目前正在進行破產程序。截至 2024 年 9 月 4 日，根據公司章程及公開說明書，並經諮詢存託機構後，相關資產之價值為零（相當於環球資源基金淨資產價值之 0.00%），董事會認為該價值為相關資產之公允價值。

倘於生效日期前破產程序仍在進行，則根據環球資源基金及 Diversified Real Asset Fund 之公司章程及公開說明書，相關資產預計將作為本合併過程之一部分，自環球資源基金轉移至 Diversified Real Asset Fund。鑒於相關資產之規模及價值，預計之轉讓預期不會對 Diversified Real Asset Fund 之流動性產生任何影響，亦不會對 Diversified Real Asset Fund 之股東權利或利益造成重大損害。

4. Diversified Real Asset Fund 並無變動

(該基金並未在台登記，故略譯)。

5. 本合併

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

環球資源基金將於 2025 年 6 月 6 日盧森堡時間下午 1 時(「交易截止時間」)起，停止接受申購、買回及轉換要求。為免疑義，自股東通知日起生效，環球資源基金不得再向公眾行銷，亦不得接受新投資人之申購。於交易截止時間後，對於環球資源基金之申購將被拒絕。於生效日之營業時間結束時，環球資源基金之資產及負債將被併入 Diversified Real Asset Fund 之資產及負債。

6. 對環球資源基金股東之影響

於交易截止時間之前，尚未行使買回或轉換股份權利的環球資源基金之股東，將成為 Diversified Real Asset Fund 之股東，而環球資源基金將於生效日期之估價時點或鄰近時間不復存在。

環球資源基金之股東將獲得若干數量之相對應類別之 Diversified Real Asset Fund 之股份(如下所述)，該等數量將透過將所持有之環球資源基金相關類別股份數目乘以轉換比率決定。各子基金各類別之轉換比率將以在生效日計算之環球資源基金該類別之各類別之轉換比率，將按照於生效日計算之環球資源基金中該類別之每股淨資產價值，除以於生效日同時計算之 Diversified Real Asset Fund 中相應股份類別之每股淨資產價值計算。轉換比率之計算將由本公司之存託機構及會計師核實。為了計算每股淨資產價值，本公司之公司章程第 23 條所訂原則將用於確定環球資源基金之資產及負債價值。環球資源基金截至生效日所累積的任何投資收益，將反映於環球資源基金的每股淨資產價值中，從而反映於 Diversified Real Asset Fund 的每股淨資產價值中。

環球資源基金之股東屆時將透過於生效日發出之成交單據及合併確認書得知其於 Diversified Real Asset Fund 之持股情況，並將反映於通常於每月第 7 個營業日寄發予股東之下一份股東月結單中。

環球資源基金之各股東有權獲得 Diversified Real Asset Fund 之股份類別，詳如下表：

環球資源基金		Diversified Real Asset Fund	
股份類別	ISIN 碼	相應股份類別	ISIN 碼
AA	LU0278409577	AA Acc	LU2606317720

上述環球資源基金之股份類別及 Diversified Real Asset Fund 之相應股份類別均以美元計價。環球資源基金 AA 股份之股東應注意，Diversified Real Asset Fund 中相對應之 AA Acc 股份為不配息之累積類別股份。

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

此外，預計本合併不會對環球資源基金之績效產生任何影響，且預計該績效不會被稀釋。

7. 合併之費用

本合併的所有成本，包括將環球資源基金之資產及負債轉移至 Diversified Real Asset Fund 之相關法律、行政和諮詢成本，將由 Manulife Investment Management (Ireland) Limited 承擔。於本合併前有關管理環球資源基金之投資管理決策相關成本，包括重新定位成本（亦即，結清環球資源基金所持資產之估計成本，估計為截至 2024 年 9 月 30 日約佔環球資源基金所管理資產之 0.094%），將由環球資源基金承擔。因此，於生效日期前之重新定位期間，環球資源基金之股東將承擔此類重新定位成本。Diversified Real Asset Fund 之股東不會因合併而被徵收任何申購費。

環球資源基金之所有成立費用已全數攤銷。

環球資源基金將毋須承擔本合併之其他開支。

8. 股東權利

買回及轉換股份

若台端不欲參與本合併，台端得申請買回您於環球資源基金之股份或將其轉換為任何其他本子基金中相同類別（Class）或種類（Category）之股份，而無庸任何轉換或買回費用。然而，台端之銀行或財務顧問可能會就此類轉換/買回指示向您收取費用。若台端有任何疑問，謹建議台端聯絡您的銀行、經銷商或財務顧問。此類買回及/或轉換請求只會在交易截止時間前被接受。於交易截止時間後，收到之買回及/或轉換請求則將被拒絕，若台端尚未買回或轉換您的股份，台端將受則上開標題為「對環球資源基金股東之影響」部分中所述之本合併所拘束。根據本公開說明書之規定，Diversified Real Asset Fund 之股份交易將於生效日後之下一個交易日開始。

若台端選擇買回您的股份，買回款項將依據本公開說明書之規定支付予您。若台端選擇轉換您的股份至本公司不同子基金之持股，轉換所得款項將依公開說明書之規定，按適用申購價格用於申購您所指定之子基金股份。

台端僅能將所持有之股份轉換為同一檔子基金，或其他根據相關發行文件之規定得於台端所在之管轄地內募集或銷售之其他子基金之同一股份類別（Class）或種

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

類 (Category) 之股份，且該等轉換須遵守所有適用之最低首次投資額、最低持股要求以及投資人之適格標準。就轉換目的而言，以下各項應被視為屬於同一種類：(1)任何子基金中之 AA/R 股份類別及 P 股份類別；以及(2)董事會不時決定之任何子基金中之其他類別股份。

任何轉換或買回台端之股份皆可能影響台端之納稅狀況。因此，謹建議台端應向您的專業顧問尋求有關台端各自註冊成立、設立、公民身份、住所或居住地司法管轄範圍內任何適用稅務之指引。

取得進一步資訊之權利

Diversified Real Asset Fund 之主要投資人資訊文件 (「KIID」) 得於下列網址取得：www.manulifeglobalfund.com。

您得索取由 PricewaterhouseCoopers Société cooperative 準備之本合併之會計師報告以及合併一般條款影本。其均得於本公司之註冊辦公室取得。

(其餘略譯)

9. 合適性

董事尚未審查 Diversified Real Asset Fund 是否適合台端之個人需求或風險承受能力。為求讓台端得考量 Diversified Real Asset Fund 是否適合，謹強烈建議台端閱讀本公司之公開說明書及相關 KIID。如台端對欲承擔之風險程度有任何疑問，煩請聯絡台端之獨立顧問。

10. 稅務

本合併之稅務結果對於個別股東而言可能會有所不同，具體取決於台端各自之註冊、設立、公民身分、住所或居住地司法管轄區之稅務法規。任何轉換或買回台端之股份皆可能影響台端之納稅狀況。因此，謹建議台端應向您的專業顧問尋求有關您各自之註冊、設立、公民身分、住所或居住地司法管轄區之任何適用稅務之指引。

(其餘略譯)

11. 關鍵日期之摘要時間表

本合併將按照以下時間表進行。

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

2024 年 11 月 11 日	郵寄股東信函至環球資源基金及 Diversified Real Asset Fund 之日期。 環球資源基金及 Diversified Real Asset Fund 之股東轉換或買回其股份之第一天，不收取任何轉換或買回費用。
2025 年 5 月 30 日	因預計之本合併而再平衡環球資源基金之投資組合。
2025 年 6 月 6 日 盧森堡時間下午 1 時	環球資源基金股份之交易截止時間（「交易截止時間」），於此之後，環球資源基金之股東將無法於不收取任何轉換或買回費用之情形下轉換或買回其股票。
2025 年 6 月 13 日	本合併生效日期、環球資源基金之最後估價時點及換股比例之計算
2025 年 6 月 16 日	Diversified Real Asset Fund 於本合併後之首日交易

12. 一般資訊

股東如須取得更多有關本通知載列事項之資訊，得於正常營業時間內聯絡本公司之行政管理人 Citibank Europe plc 盧森堡分行，電話號碼(352) 45 14 14 316 或傳真號碼(352) 45 14 14 850，或聯絡 Manulife Investment Management (Hong Kong) Limited，電話號碼(852) 2108 1110 或傳真號碼(852) 2810 9510。

誠摯地

董事會

代表宏利環球基金

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

附件 1 -環球資源基金及 Diversified Real Asset Fund 之比較

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
投資組合詳情		
基金系列	宏利環球基金	宏利環球基金
投資經理	Manulife Investment Management (US) LLC	Manulife Investment Management (US) LLC Manulife Investment Management (Hong Kong) Limited (為共同投資經理)
子基金投資經理	不適用	Manulife Investment Management Limited
子基金發行日期	2007 年 1 月 29 日	本子基金目前尚未發行
基準貨幣	美元	美元
管理之資產 (截至 2024 年 9 月 30 日)	3,688 萬美元	本子基金之種子資本約為 2,000 萬美元，尚待發行。
投資目標及政策		
投資目標	環球資源基金的主要目標是為打算作長期投資、為了達致長期報酬而願意接受其投資價值有顯著波動的投資人提供長期資本成長。其有意在多元化的基礎上作投資。基本投資組合將主要包括涉及全球資源如天然氣、石油、咖啡、糖及相關產業、並於任何證券交易所掛牌的公司股票及股權相關證券。子基金可投資於其收益的大部分來自全球資源交易活動的公司。子基金的其餘資產可包括債券及存款。	Diversified Real Asset Fund 旨在透過主要投資於在實質資產之採購、開發、加工及/或管理範圍內營運或賺取相當大部份收入之公司所發行多元化證券投資組合，以最大化通貨膨脹調整後之報酬（主要是相對於美國通貨膨脹而言）並產生長期收入。
投資政策	環球資源基金一般會把其淨資產的至少 70% 投資於天然資源業公司的股票及股權相關證券上。與其投資目標相一致，子基金可對各種天然資源行業為國際投資，如碳氫化合物、貴金屬及基礎產品行業。此類股票及股權相關證券包括普通股、特別股及存託憑證。	為達其目標，本子基金將把其淨資產的至少 70% 投資於在實質資產相關領域及產業有重大商業利益之公司之可轉讓股票、股權相關證券、固定收益及/或固定收益相關證券。該等與實體資產相關之部門及產業包括但不限於不動產、基礎建設、能源、材料、金屬及採礦、林

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
	<p>雖然子基金將根據其投資目標及策略進行投資，但受適用法律及法規之拘束，子基金之淨資產中可投資於任何一個國家及任何市值發行人之部分不受任何限制。因此，子基金得將超過其淨資產之30%投資於位於美國及加拿大之發行人。</p> <p>在選擇投資時，投資經理採取「由上而下」方法尋找最佳行業分配，以「由下而上」方法尋找具健全基礎的公司。按照由上而下方法，投資經理評估全球總體經濟環境，包括現時天然資源供求基本因素、短期機會或風險、以及中期新科技的開發和應用。對於由下而上方法篩選策略，投資經理研究公司的管理階層及策略、成本結構、成長潛力及地理分佈。另外，投資經理亦考慮歷史、現時及將來的估值，盈利及現金流量的估值倍數、現時及預期的淨資產價值、資產負債表品質、流動資本需求及以投資資本報酬計算的整體獲利能力。</p> <p>由於投資經理綜合應用兩種方法，故能選取其認為符合基金投資目標的證券。投資經理將定期審核其證券選擇程序及其預測以跟隨市場情況變化作出改變。</p> <p>子基金無意將超過其淨資產之10%投資於任何信用評等低於投資級別（亦即低於穆</p>	<p>木、水、農業及商品。所涉及之公司可能位處於任何國家、於任何國家掛牌或交易，包括新興市場，並且可能具有任何市值。本子基金之其餘資產得投資於全球任何政府實體或公司發行之與通膨連結之固定收益及/或與固定收益相關證券，以及現金及/或約當現金。</p> <p>股票及股權相關證券可包括普通股、特別股、可轉換為此類股權工具之可轉換證券（包括可轉換債及/或債券）、存託憑證及不動產投資信託基金（「REITs」）。子基金得將其淨資產價值之30%或以上投資於REITs。固定收益及固定收益相關證券包括但不限於債券、商業票據、短期票券、存款證明及可轉讓定期存單，且可能由政府、機構、多國家及公司發行人發行。</p> <p>本子基金之資產配置將根據共同投資經理對全球基本經濟及市場狀況及投資趨勢之看法而變更，並考慮流動性、成本、執行時間、市場上得購買之個別證券及發行人之相對吸引力等因素。</p> <p>雖然子基金將根據其投資目標及策略進行投資，但受適用法律及法規之拘束，子基金之淨資產中可能投資於任何一個國家或產業以及任何市值發行人之部分不受任何</p>

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
	<p>迪Baa3或標準普爾、惠譽之BBB-級以下者)之單一主權機構(包含相關政府、公共或當地機關)所發行或擔保之證券。</p> <p>子基金奉行主動管理之投資策略，僅將33.33% FTSE Gold Mines TR USD + 33.33% MSCI World Energy NR USD + 33.33% MSCI World Materials NR USD指數作為績效比較之基準指標。投資經理將於正常市場條件下以相對於基準指標、不受限制之方式進行投資，並有權自行決定投資未包含於基準指標中之證券。根據市場狀況及投資經理之前瞻性預期，子基金之投資策略可能會不時投資於與基準指標之成分相似之證券，因此具有與基準指標相似之特徵。</p>	<p>限制。因此，子基金可能將超過其淨資產之30%投資於位於美國之發行人。</p> <p>子基金將投資其低於30%之淨資產於評等低於投資級別(亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者)之固定收益及固定收益相關證券，或如無評等，則認定為品質相當者。就本子基金而言，「無評等」債券係指證券及其發行人均無信用評等之債券。</p> <p>本子基金可透過滬港通或深港通(合稱「股票市場交易互聯互通機制」)直接投資於部分上交所或深交所掛牌之中國A股。無論如何，當子基金投資於中國A股時，子基金預期持有低於其淨資產30%之中國A股。</p> <p>子基金亦得將其淨資產最多10%投資於透過債券通以任何貨幣計價並於中國銀行間債券市場流通之固定收益證券。</p> <p>子基金無意將超過其淨資產之10%投資於任何信用評等低於投資級別(亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者)之單一主權機構(包含相關政府、公共或當地機關)所發行或擔保之證券。</p> <p>於市場劇烈波動或於嚴重不利之市場條件時，共同投資經理得暫時以現金或約當現</p>

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
		<p>金持有子基金資產之大部分（最多40%），或投資於短期貨幣市場工具以維持投資組合之資產價值。</p> <p>本子基金不會將其績效與任何基準指標比較，亦不會參照任何基準指標進行管理。本子基金得自由選擇將投資之證券。</p>
允許集中度	然子基金將依其投資目標及策略進行投資，惟除適用法令外，子基金得投資於單一國家及任何市場資本發行人之淨資產比例並不受任何限制。因此，子基金得投資其30%以上之淨資產於任何位於美國及加拿大之發行人。	雖然子基金將依其投資目標及策略進行投資，惟除適用法令外，子基金得投資於單一國家及任何市場資本發行人之淨資產比例並不受任何限制，發行人之市值亦不受限。因此，子基金得投資其超過30%之淨資產於任何位於美國之發行人。
子基金投資之計價	本子基金之投資得以任何貨幣計價。	本子基金之投資得以任何貨幣計價。
低於投資等級之主權債務	子基金並無意投資超過10%之淨資產於任一信用評等低於投資級別（亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者）之單一主權機構（包含相關政府、公共或當地機關）所發行或擔保之證券。	子基金並無意投資超過10%之淨資產於任一信用評等低於投資級別（亦即低於穆迪Baa3或標準普爾、惠譽之BBB-級以下者）之單一主權機構（包含相關政府、公共或當地機關）所發行或擔保之證券。
證券借貸、買回、附賣回交易及類似之店頭交易	本子基金目前無意從事證券借貸、買回、附賣回及類似之店頭交易。	本子基金目前無意從事證券借貸、買回、附賣回及類似之店頭交易。
衍生性金融工具	本子基金為投資、有效率之投資組合管理及/或避險目的，得使用衍生性金融工具（FDIs）。本子基金可用於該等目的之主要FDIs包括但不限於權證、期貨、選擇權、遠期及其他衍生性商品或契約。	本子基金為有效率之投資組合管理及/或避險目的，得使用FDIs。本子基金可用於該等目的之主要FDIs包括但不限於權證、選擇權、期貨、交換及遠期。
總部位	承諾法	承諾法

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
(不適用於台灣 投資人，故略譯)		
特殊風險因素	<ul style="list-style-type: none"> ● 英國脫歐所造成的變動 ● 自然資源領域風險 ● 小型/中型公司風險 ● 貨幣風險 ● 流動性及波動性風險 ● 稅賦風險 ● FDI 風險 	<ul style="list-style-type: none"> ● 主動型資產配置策略之相關風險 ● 與實質資產相關之風險 ● 集中風險 ● 新興市場風險 ● 政治與監管風險 ● 與投資REITs有關之風險 ● 貨幣風險(包括人民幣貨幣與兌換風險及人民幣類別相關風險) ● 流動性及波動性風險 ● 小型/中型公司風險 ● 投資評等風險 ● 債券基金 ● 可轉換證券風險 ● 中國大陸投資風險 ● 中國大陸稅賦風險 ● 透過股票市場交易互聯互通機制投資之相關風險 ● 透過債權通投資之相關風險 ● 賦稅風險 ● FDI風險
綜合風險及報酬 指標(SRRI)	7	6

(中文節譯文僅供參考，與原文相較可能不盡完整或有歧異，如有疑義應以英文本為準。)

費用、開支及持續收費

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
管理公司費用	最高每年淨資產價值之 0.013%	最高每年淨資產價值之 0.013%
管理費用	AA 類別—每年淨資產價值之 1.50%	AA Acc 類別—每年淨資產價 值 1.25%
初始費用	AA 類別—最高 5% 申購金額	AA Acc 類別—最高 5% 申購金 額
買回費用	不適用	不適用
轉換費用	最高為已買回股份應付買回 價總額之 1%	最高為已買回股份應付買回 價總額之 1%
年度持續費用	AA 類別—1.74% ¹	AA Acc 類別—1.50% ²

其他資訊

	環球資源基金 (合併基金)	Diversified Real Asset Fund (存續基金)
計價貨幣	AA 類別—美元	AA Acc 類別—美元
配息頻率	AA 類別—年配	AA Acc 類別—關於此類別 不配息
最低首次投資 (或等值之任何 其他主要貨幣)	AA 類別—1,000 美元 ³	AA Acc 類別—1,000 美元 ³
最低持股	AA 類別—1,000 美元 ⁴	AA Acc 類別—1,000 美元 ⁵
最低後續投資 (或等值之任何 其他主要貨幣)	AA 類別—100 美元	AA Acc 類別—100 美元

¹該數字係根據 2023 年 1 月 1 日至 2023 年 12 月 31 日期間之支出。

²由於子基金為新發行，此數字僅為估計數字。其代表子基金在 12 個月期間應收取的估計持續開支總和，以子基金估計平均淨資產價值的百分比表示。實際數字可能因子基金的實際運作而異，且每年可能有所不同。

³或董事（或其代表）得（自行決定）接受之較低金額

⁴除董事（或其代表）另行指定

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

**Notice to Shareholders of the Manulife Global Fund – Global Resources Fund
("Notice")**

11 November 2024

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed merger (the "**Merger**") of Manulife Global Fund – Global Resources Fund (the "**Global Resources Fund**") and the "**Merging Fund**") into Manulife Global Fund – Diversified Real Asset Fund (the "**Diversified Real Asset Fund**" and the "**Receiving Fund**"). All changes set out in this letter take effect on 13 June 2025 (the "**Effective Date**"), unless specifically stated and this letter forms notice to Shareholders of that fact.

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

1. Background / Rationale for the Merger

The Board is of the view that the proposed Merger will provide Shareholders with a more competitive investment offering that will better meet Shareholders' needs and objective.

The Diversified Real Asset Fund has a wider investment universe, and primarily invests in companies with significant business interests in real asset-related sectors and industries, including listed equity and equity-related securities of companies in global resources sectors which are the primary investment of the Global Resources Fund. As such, the Merger will provide Shareholders of the Global Resources Fund with the benefit of investing in a broader range of assets and a more diversified strategy under the Diversified Real Asset Fund, which is not constrained to investing only in the global resources sectors. Current Shareholders of the Global Resources Fund will therefore benefit from a greater diversification of investments (and, in particular, be subject to less exposure to the volatility risk associated with investing in global resources sectors) after the Merger.

Further, by combining the portfolios and assets under management of the Global Resources Fund and the Diversified Real Asset Fund into a single Sub-Fund, the Merger is expected to benefit the Shareholders in the Global Resources Fund as it will create a larger pool of assets which enable the Investment Manager to manage the assets in a more efficient and effective manner. Further, the Merger is expected to bring about economies of scale from a fund management perspective that may result from lower operating and administrative expenses arising from an increased size of assets under management in the longer term.

Therefore, in accordance with Article 21 of the Company's Articles of Incorporation, the Directors believe that it is in the best interest of Shareholders to merge the Global Resources Fund into the Diversified Real Asset Fund on the Effective Date.

2. Main Features of the Global Resources Fund and the Diversified Real Asset Fund

Please refer to Appendix I for a comparison of investment objectives and policies, risk profiles, and fees and expenses for the Global Resources Fund and the Diversified Real Asset Fund.

While the Global Resources Fund primarily invests in equity and equity related securities of companies involved in global resources such as gas, oil, coffee, sugar and related industries throughout the world and which are listed on any stock exchange, the Diversified Real Asset Fund invests in transferable equity, equity related, fixed income and/or fixed income related securities of companies with significant business interests in real asset-related sectors and industries. Such real asset-related sectors and industries include, but are not limited to, real estate, infrastructure, energy, materials, metals and mining, timber, water, agriculture and commodities. The companies in question may be located, listed or traded in any country, including the emerging markets, and may be of any market capitalization. Whilst the Diversified Real Asset Fund may be subject to additional risks relating to active asset allocation strategy, and investment in real assets, fixed income and/or fixed income related securities, and REITs, the risk levels of the Global Resources Fund and the Diversified Real Asset Fund are similar, having considered the common investment restrictions and limits and the similarities in the risk analysis outcome and risk indicator calculation. For a comparison of the specific risk factors (and, for Hong Kong Shareholders, the key risk factors as disclosed in the product key facts statements (“KFS”)) applicable to each of the Sub-Funds, please refer to section “Specific Risk Factors” in Appendix 1. Shareholders should also refer to the relevant sections of the Prospectus and (for Hong Kong Shareholders) the relevant KFS, which set out a description of the investment policy and specific risk factors of the Global Resources Fund and the Diversified Real Asset Fund.

The Investment Manager of the Global Resources Fund is Manulife Investment Management (US) LLC. The Co-Investment Managers of the Diversified Real Asset Fund are Manulife Investment Management (US) LLC and Manulife Investment Management (Hong Kong) Limited. The Sub-Investment Manager of the Diversified Real Asset Fund is Manulife Investment Management Limited.

Both the Global Resources Fund and the Diversified Real Asset Fund use the commitment approach to calculate global exposure. The net derivative exposure of both the Global Resources Fund and the Diversified Real Asset Fund is up to 50% of their respective Net Asset Value.

As at 30 September 2024, the assets under management of the Global Resources Fund were approximately USD 36.88 million. The Diversified Real Asset Fund is pending launch with a seed capital of approximately USD 20 million. The Diversified Real Asset Fund will be launched prior to the Effective Date.

3. Changes to the Portfolio of the Global Resources Fund prior to the Merger

The Investment Manager will commence repositioning the portfolio of the Global Resources Fund no earlier than 10 Business Days prior to the Effective Date in order to structure it appropriately for the Merger.

It is expected that by the Effective Date, the portfolio of the Global Resources Fund will be rebalanced to comprise of both equity securities and liquid securities such as cash/cash equivalents in facilitating the transfer of assets into the Diversified Real Asset Fund. Common securities among the portfolio of the Global Resources Fund and the Diversified Real Asset Fund (if any) will be transferred in-specie, subject to the transferability of the securities.

Therefore, during this period, the Global Resources Fund may not be able to adhere to its investment objective and policy and will hold proportionately more liquid securities such as cash/cash equivalents.

The portfolio of the Global Resources Fund currently holds 16,550 shares of Nevada Copper Corp (the “**Relevant Asset**”) that has been delisted from the Canadian National Stock Exchange on 17 June 2024 and is currently undergoing bankruptcy proceedings. As of 4 September 2024, the Relevant Asset has been assigned with a value of zero (which amounted to 0.00% of the Global Resources Fund’s Net Asset Value)

in accordance with the Articles of Incorporation and the Prospectus and in consultation with the Depositary, which the Directors consider to be the fair value of the Relevant Asset.

The Relevant Asset is expected to be transferred from the Global Resources Fund to the Diversified Real Asset Fund as part of the Merger process in accordance with the Articles of Incorporation and the Prospectus if bankruptcy proceedings are still ongoing by the Effective Date. In view of the size and value of the Relevant Asset, the proposed transfer is not expected to have any impact on the liquidity of the Diversified Real Asset Fund and will not materially prejudice the rights or interests of the Shareholders of the Diversified Real Asset Fund.

4. No Changes to the Diversified Real Asset Fund

There will be no repositioning in respect of the Diversified Real Asset Fund portfolio to accommodate the Merger and the Diversified Real Asset Fund will continue to adhere to its existing investment objective and policy upon the Merger taking effect.

5. The Merger

The Global Resources Fund will be closed to subscription, redemption and switching requests from 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 6 June 2025 (the **"Dealing Cut-Off Point"**). For the avoidance of doubt, with effect from the date of this Notice, the Global Resources Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors. At the close of business on the Effective Date, the assets and liabilities of the Global Resources Fund will be merged into the assets and liabilities of the Diversified Real Asset Fund.

6. Impact to Shareholders of the Global Resources Fund

Shareholders of the Global Resources Fund who have not exercised their right to redeem or switch their Shares before the Dealing Cut-Off Point will become Shareholders of the Diversified Real Asset Fund and the Global Resources Fund will cease to exist on or around the Valuation Point on the Effective Date.

The Shareholders of the Global Resources Fund will receive a number of Shares of the corresponding Class in the Diversified Real Asset Fund (as set out below), the total number of which will be determined by multiplying the number of Shares held in the relevant Class in the Global Resources Fund by the exchange ratio. The exchange ratio will be calculated for each Class by dividing the Net Asset Value per Share of such Class in the Global Resources Fund calculated on the Effective Date by the Net Asset Value per Share in the corresponding Share Class in the Diversified Real Asset Fund calculated at the same time on the Effective Date. The calculation of the exchange ratio will be verified by the Depositary and the Auditors of the Company. For the purpose of calculating the Net Asset Value per Share, the rules laid down in Article 23 of the Articles of Incorporation of the Company will apply to determine the value of the assets and liabilities of the Global Resources Fund. Any accrued income on the investments of the Global Resources Fund as at the Effective Date will be reflected in the Net Asset Value per Share of the Global Resources Fund and thus will be reflected in the Net Asset Value per Share of the Diversified Real Asset Fund.

Shareholders of the Global Resources Fund will then be notified of their holding in the Diversified Real Asset Fund via a contract note and a merger confirmation letter both to be issued on the Effective Date, as well as reflected in their next monthly shareholders' statement which is usually sent to Shareholders on the seventh Business Day of each month.

Details of the Classes and form of Shares that will be issued in the Diversified Real Asset Fund in place of Shareholders' existing Shares in the Global Resources Fund are set out below:

Global Resources Fund		Diversified Real Asset Fund	
Share Class	ISIN	Corresponding Share Class	ISIN
Class AA	LU0278409577	Class AA Acc	LU2606317720
Class AA Acc	LU2089984806		
Class I3 Acc ¹	LU2089989862	Class I3 Acc ¹	LU2606322563

The Classes of Shares of the Global Resources Fund and the corresponding Share Classes of the Diversified Real Asset Fund listed above are denominated in USD. Shareholders in Class AA Shares of the Global Resources Fund should note that Class AA Acc Shares in the Diversified Real Asset Fund is an Accumulating Class that does not pay dividends.

In addition, the Merger is not expected to have any impact on the performance of the Global Resources Fund and it is not expected that such performance will be diluted.

7. Costs of the Merger

All costs of the Merger including legal, administrative and advisory costs associated with the transfer of assets and liabilities of the Global Resources Fund to the Diversified Real Asset Fund will be borne by Manulife Investment Management (Ireland) Limited. The costs related to investment management decisions for managing the Global Resources Fund prior to the Merger, including the repositioning costs (which are namely, the estimated costs of liquidating assets held by the Global Resources Fund and estimated to be approximately 0.094% of the assets under management of the Global Resources Fund as of 30 September 2024), will be borne by the Global Resources Fund. Accordingly, Shareholders of the Global Resources Fund during the repositioning period prior to the Effective Date will be subject to such repositioning costs. No subscription fees will be levied on Shareholders by the Diversified Real Asset Fund as a result of the Merger.

All formation expenses in respect of the Global Resources Fund have been fully amortised.

No other costs of the Merger will be attributed to the Global Resources Fund.

8. Shareholders Rights

Redemption and Switch of Shares

If you do not wish to participate in the Merger, you may apply to redeem your Shares in the Global Resources Fund or switch them into Shares of the same Class or Category in any other Sub-Fund(s), free of any switching or redemption charges. However, your bank or financial adviser may charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions. Such redemption and/or switching requests will be accepted up to the Dealing Cut-Off Point. After the Dealing Cut-Off Point, redemption and/or switching requests received will be rejected and if you have not redeemed or switched your Shares, the Merger as described above in the section titled "Impact on the Shareholders of the Global Resources Fund" will be binding on you. Dealing in Shares in the Diversified Real Asset Fund will begin the next Dealing Day after the Effective Date in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document).

¹ Class I3 Acc Shares are not offered to retail investors (including Hong Kong retail investors). Class I3 Acc Shares are set up for any collective investment scheme or mutual fund managed by a Manulife Entity; or Institutional Investors who at the time of receipt of subscription have entered into an agreement with a Manulife Entity in relation to fees and, who meet the requirements as determined or waived by the Distributor at its sole discretion. The management fee of Class I3 Acc Shares is separately agreed with the relevant Manulife entities.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document). If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document).

You can only switch your holding into Shares of the same Class or Category in other Sub-Fund(s), which is/are offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

Right to Obtain Further Information

Key Investor Information Documents ("KIIDs")² for the Diversified Real Asset Fund are available at: www.manulifeglobalfund.com³. For Hong Kong Shareholders, the Company's Prospectus, Hong Kong Covering Document and product key facts statements of the Sub-Funds are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk³.

You may obtain, upon request, a copy of the report of the auditor on the Merger prepared by PricewaterhouseCoopers Société cooperative as well as a copy of the common terms of merger. Both are available at the registered office of the Company.

9. Suitability

The Directors have not examined the suitability of an investment in the Diversified Real Asset Fund versus your individual needs or risk tolerance. In order for you to consider whether the Diversified Real Asset Fund is appropriate for you, we strongly recommend that you read the Prospectus of the Company (and in the case of Hong Kong Shareholders, also the Hong Kong Covering Document) and relevant KIID². Please contact your independent adviser if you have any doubts as to the level of risk you wish to take.

10. Taxation

The tax consequences of the Merger may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

For Hong Kong Shareholders only: Ordinarily, the Merger should not have any tax implications for Hong Kong Shareholders. Generally, no tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Company or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Company, except that Hong Kong profits tax may arise where such transactions

² KIIDs or references to SRRI (which is the risk reward indicator in the KIID) are not relevant for (and will not be distributed to) Hong Kong Shareholders. Accordingly, the SFC has not reviewed the contents of the KIID website which contains information regarding Sub-Funds not authorised by the SFC.

³ This website has not been reviewed by the SFC.

form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

11. Summary Timetable of Key Dates

The Merger will take place in accordance with the timeframe set out below.

11 November 2024	Date of shareholder letter mailing to the Global Resources Fund and Diversified Real Asset Fund. First day for Shareholders of the Global Resources Fund and the Diversified Real Asset Fund to switch or redeem their Shares free of any switching or redemptions fees.
30 May 2025	Commencement of rebalancing of the portfolio of the Global Resources Fund in anticipation with the Merger.
At 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 6 June 2025	Cut-off time for dealing Shares in the Global Resources Fund (the “ Dealing Cut-Off Point ”), after which Shareholders of the Global Resources Fund will not be able to switch or redeem their Shares free of any switching or redemption fees.
13 June 2025	Effective Date of the Merger, last Valuation Point for the Global Resources Fund and calculation of the exchange ratio
16 June 2025	First day of dealing post-Merger in the Diversified Real Asset Fund

12. General Information

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

Appendix 1 – Comparison of the Global Resources Fund and Diversified Real Asset Fund

	Global Resources Fund <i>(Merging Fund)</i>	Diversified Real Asset Fund <i>(Receiving Fund)</i>
Portfolio Details		
Fund Range	Manulife Global Fund	Manulife Global Fund
Investment Manager(s)	Manulife Investment Management (US) LLC	Manulife Investment Management (US) LLC Manulife Investment Management (Hong Kong) Limited (each as a Co-Investment Manager)
Sub-Investment Manager	N/A	Manulife Investment Management Limited
Sub-Fund Launch Date	29 January 2007	The Sub-Fund is currently unlaunched
Base Currency	USD	USD
Asset Under Management (as at 30 September 2024)	USD 36.88 million	The Sub-Fund is pending launch with seed capital of approximately USD 20 million.
Investment Objectives and Policies		
Investment Objective	Global Resources Fund has, as its primary objective, the provision of long term capital growth for those who hold a long term investment view and who are prepared to accept significant fluctuations in the value of their investments in order to achieve long term returns. It is intended that the investments will be made on a diversified basis. The underlying investment portfolio will mainly consist of equity and equity related securities of companies involved in global resources such as gas, oil, coffee, sugar and related industries throughout the world and which are listed on any stock exchange. The Sub-Fund may invest in companies which derive a significant portion of their earnings from business activities in global resources sectors. The remaining assets of the Sub-Fund may include bonds and deposits.	The Diversified Real Asset Fund aims to maximize inflation-adjusted return (primarily relative to U.S. inflation) and generate income over the long term by investing primarily in a diversified portfolio of securities issued by companies operating within or generating a significant portion of their revenues from the sourcing, development, processing and/or management of real assets.
Investment Policy	<p>The Global Resources Fund normally invests at least 70% of its net assets in the equity and equity related securities of companies within the natural resources sector. Consistent with its investment objective, the Sub-Fund may invest internationally in the various industries of the natural resource sector, such as hydrocarbon, precious metals, and basic products. Such equity and equity related securities include common stocks, preferred stocks and depository receipts.</p> <p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country and in issuers of</p>	<p>To meet its objective, the Sub-Fund will invest at least 70% of its net assets in the transferable equity, equity related, fixed income and/or fixed income related securities of companies with significant business interests in real asset-related sectors and industries. Such real asset-related sectors and industries include, but are not limited to, real estate, infrastructure, energy, materials, metals and mining, timber, water, agriculture and commodities. The companies in question may be located, listed or traded in any country, including the emerging markets, and may be of any market capitalization.</p> <p>The remaining assets of the Sub-Fund may be invested in inflation-linked fixed income and/or fixed income related securities issued by any government entity or company globally and cash and/or cash equivalents.</p>

	<p>any market capitalisation. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in any of the United States and Canada.</p> <p>In selecting investments, the Investment Manager applies a "top-down" approach to look for the optimal sector allocation and a "bottom-up" approach to look for companies with sound fundamentals. As part of the top-down approach, the Investment Manager evaluates the global macro-economic environment, including current natural resources supply and demand fundamentals; short-term opportunities or risks; and the development and application of new technologies in the medium-term. For its bottom-up selection strategy, the Investment Manager looks at a company's management and strategy, cost structure, growth potential and geographic presence. Additionally, the Investment Manager also considers historical, current and forecasted valuation, valuation multiples to earnings and cash flow, current and expected net-asset-value, balance sheet quality, working capital needs and overall profitability measured by returns on invested capital.</p> <p>As the Investment Manager puts these two processes together, it can select securities that it believes meet the Sub-Fund's investment objective. The Investment Manager will regularly review its security selection process and its forecast to keep current with changing market conditions.</p> <p>It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the 33.33% FTSE Gold Mines TR USD + 33.33% MSCI World Energy NR USD + 33.33% MSCI World Materials NR USD indices as benchmarks for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmarks, under normal market conditions and has the discretion to invest in securities not included in the benchmarks. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmarks.</p>	<p>Equity and equity-related securities may include common stocks, preferred stocks, convertible securities (including convertible bonds and/or debentures) which may be converted into such equity instruments, depositary receipts and real estate investment trusts ("REITs"). The Sub-Fund may invest 30% or more of its net assets in REITs. Fixed income and fixed income related securities include but are not limited to bonds, commercial paper, short-term bills, certificate of deposits and negotiated term deposits, and may be issued by governments, agencies, supra-nationals and corporate issuers.</p> <p>The asset allocation of the Sub-Fund will change according to the Co-Investment Managers' views of fundamental economic and market conditions and investment trends across the world, taking into consideration factors such as liquidity, costs, timing of execution, relative attractiveness of individual securities and issuers available in the market.</p> <p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector and in issuers of any market capitalisation. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States.</p> <p>The Sub-Fund will invest less than 30% of its net assets in fixed income and fixed income related securities rated lower than investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch) or if unrated, determined to be of comparable quality. For the purpose of this Sub-Fund, "unrated" debt securities refer to debt securities which neither the securities nor their issuers have a credit rating.</p> <p>The Sub-Fund may also invest directly in certain China A-Shares listed on the SSE or the SZSE via Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect respectively (collectively, "Stock Connect"). In any event where the Sub-Fund invests in China A-Shares, it is expected that the Sub-Fund will hold less than 30% of its net assets in China A-Shares. The Sub-Fund may also invest up to 10% of its net assets in fixed income securities, denominated in any currency, that are circulated in the CIBM via Bond Connect.</p> <p>It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).</p>
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		<p>In times of extreme market volatility or during severe adverse market conditions, the Co-Investment Managers may temporarily hold a substantial portion (up to 40%) of the Sub-Fund's assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.</p> <p>The Sub-Fund does not compare its performance against nor is it managed in reference to any benchmark. It may freely select the securities in which it will invest.</p>
Permissible Concentrations	While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country and in issuers of any market capitalisation. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in any of the United States and Canada.	While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector and in issuers of any market capitalisation. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States.
Denomination of Sub-Fund Investments	The Sub-Fund's investments may be denominated in any currency.	The Sub-Fund's investments may be denominated in any currency.
Below Investment Grade Sovereign Debt	It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).	It is not the intention of the Sub-Fund to invest more than 10% of its net assets in securities issued, or guaranteed, by any single sovereign (including the relevant government, public or local authority) which has a credit rating that is below investment grade (i.e. below Baa3 by Moody's or BBB- by Standard & Poor's or Fitch).
Securities Lending, Repurchase, Reverse Repurchase, and similar Over-the-Counter transactions	The Sub-Fund does not currently intend to enter into securities lending, repurchase, reverse repurchase, and similar over-the-counter transactions.	The Sub-Fund does not currently intend to enter into securities lending, repurchase, reverse repurchase, and similar over-the-counter transactions.
Financial Derivative Instruments	The Sub-Fund may use FDIs for investment, efficient portfolio management and/or hedging purposes. The major FDIs which may be used by the Sub-Fund for such purposes include, but are not limited to, warrants, futures, options, forwards and other derivative instruments or contracts.	The Sub-Fund may use FDIs for efficient portfolio management and/or hedging purposes. The major FDIs which may be used by the Sub-Fund for such purposes include, but are not limited to, warrants, options, futures, swaps and forwards.
Global Exposure Calculation	Commitment Approach	Commitment Approach
Net Derivative Exposure (applicable to Hong Kong Shareholders Only)	Up to 50% of the Sub-Fund's Net Asset Value	Up to 50% of the Sub-Fund's Net Asset Value
Specific Risk Factors	<ul style="list-style-type: none"> • Changes resulting from the United Kingdom's exit from the EU • Natural Resources Sector Risk • Small-Cap / Mid-Cap Risks • Currency Risks 	<ul style="list-style-type: none"> • Risk Relating to Active Asset Allocation Strategy • Risk Relating to Real Assets • Concentration Risk • Emerging Markets Risks • Political and Regulatory Risks

	<ul style="list-style-type: none"> • Liquidity and Volatility Risks • Taxation Risk • FDI Risks 	<ul style="list-style-type: none"> • Risks Associated with Investment in REITs • Currency Risks (including RMB Currency and Conversion Risks and RMB Class(es) related Risk) • Liquidity and Volatility Risks • Small-Cap / Mid-Cap Risks • Rating of Investment Risk • Bond Funds • Convertible Securities Risks • Mainland China Investment Risks • Mainland China Tax Risks • Risks Associated with Investments via the Stock Connect • Risks Associated with Investments via the Bond Connect • Taxation Risk • FDI Risks
Key Risk Factors in the KFS (applicable to Hong Kong Shareholders only)	<ul style="list-style-type: none"> • Investment Risk • Equity Market Risk • Geographical Concentration Risk • Risk relating to the UK's exit from the EU • Currency Risk • Use of FDIs 	<ul style="list-style-type: none"> • Investment Risk • Risk Relating to Active Asset Allocation Strategy • Risk Relating to Real Assets • Concentration Risk • Equity Market Risk • Small-Cap / Mid-Cap Risk • Risks Associated with Investment in REITs • Credit Rating and Downgrading Risk • Interest Rate Risk • Credit Risk • Volatility and Liquidity Risk • Valuation Risk • Sovereign Debt Risk • Emerging Markets Risk • Political and Regulatory Risk • Currency Risk • Use of FDIs • Risks relating to Dividends Paid or Effectively Paid out of Capital • RMB Class(es) related Risk
SRRI ⁴	7	6

⁴ The SRRI is not relevant for Hong Kong Shareholders and may not be relevant for Shareholders in other jurisdictions.

Fees, Expenses and Ongoing Charges

	Global Resources Fund <i>(Merging Fund)</i>	Diversified Real Asset Fund <i>(Receiving Fund)</i>
Management Company Fee	Up to 0.013% per annum of Net Asset Value	Up to 0.013% per annum of Net Asset Value
Management Fees	Class AA and Class AA Acc – 1.50% per annum of Net Asset Value Class I3 Acc ¹ – To be separately agreed with the relevant Manulife Entity	Class AA Acc – 1.25% per annum of Net Asset Value Class I3 Acc ¹ – To be separately agreed with the relevant Manulife Entity
Initial Charge	Class AA and Class AA Acc – Up to 5% of subscription amount Class I3 Acc ¹ – N/A	Class AA Acc – Up to 5% of subscription amount Class I3 Acc ¹ – N/A
Redemption Charges	N/A	N/A
Switching Charges	Up to 1% of the total Redemption Price payable on redeemed Shares	Up to 1% of the total Redemption Price payable on redeemed Shares
Ongoing Charges Over a Year	Class AA – 1.74% ⁵ Class AA Acc – 1.67% ⁶ Class I3 Acc ¹ – 0.24% ⁷	Class AA Acc – 1.50% ⁸ Class I3 Acc ¹ – 0.21% ⁷

Other Information

	Global Resources Fund <i>(Merging Fund)</i>	Diversified Real Asset Fund <i>(Receiving Fund)</i>
Currency of Denomination	Class AA, Class AA Acc and Class I3 Acc ¹ – USD	Class AA Acc and Class I3 Acc ¹ – USD
Distribution Frequency	Class AA – Annual Class AA Acc and Class I3 Acc ¹ – No dividends will be paid in respect of such Class	Class AA Acc and Class I3 Acc ¹ – No dividends will be paid in respect of such Class
Minimum Initial Investment <i>(or the equivalent in any other Major Currency)</i>	Class AA and Class AA Acc – US\$1,000 ⁹ Class I3 Acc ¹ – N/A	Class AA Acc – US\$1,000 ⁹ Class I3 Acc ¹ – N/A
Minimum Holding	Class AA and Class AA Acc – US\$1,000 ¹⁰ Class I3 Acc ¹ – N/A	Class AA Acc – US\$1,000 ¹⁰ Class I3 Acc ¹ – N/A
Minimum Subsequent Investment <i>(or the equivalent in any other Major Currency)</i>	Class AA and Class AA Acc – US\$100 Class I3 Acc ¹ – N/A	Class AA Acc – US\$100 Class I3 Acc ¹ – N/A

⁵ This figure is based on expenses for the period from 1 January 2023 to 31 December 2023.

⁶ As the share class has been launched in May 2023, this figure is an estimated annualised figure based on the expenses from the date of launch of the share class up to 31 December 2023 and the average net asset value of the share class over the corresponding period.

⁷ This figure is an estimate only.

⁸ This figure is only an estimate as the Sub-Fund is unlaunched as of the date of this Notice. It represents the sum of the estimated ongoing expenses chargeable to the Sub-Fund over a 12-month period expressed as a percentage of the Sub-Fund's estimated average NAV. The actual figure may be different upon the actual operation of the Sub-Fund and may vary from year to year.

⁹ or such lower amount as the Directors (or their delegates) may (at their discretion) accept

¹⁰ unless otherwise specified by the Directors (or their delegates)

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受文者：宏利證券投資信託股份有限公司(代表人杜汶高先生)

發文日期：中華民國113年9月27日

發文字號：金管證投字第1130357009號

速別：普通件

密等及解密條件或保密期限：

附件：

主旨：所請在國內代理募集及銷售之「宏利環球基金-歐洲增長基金」(Manulife Global Fund-European Growth Fund)及「宏利環球基金-環球資源基金」(Manulife Global Fund-Global Resources Fund)擬分別併入未經本會核准在國內募集及銷售之「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」暨終止在國內募集及銷售一案，同意照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據境外基金管理辦法第12條第6項規定及本會證券期貨局案陳貴公司113年9月3日惇申字113第063號函、113年9月24日補正資料辦理。
- 二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統(www.fundclear.com.tw)辦理公告。
- 三、合併存續之「Manulife Global Fund-Dynamic Leaders F



und」及「Manulife Global Fund-Diversified Real Asset Fund」未經本會核准於國內募集及銷售，除原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」採定時定額扣款之投資人得繼續其扣款外，不得再受理投資人申購，貴公司並應配合辦理下列事項：

- (一)以顯著方式告知繼續扣款之原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」定期定額投資人，該「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」尚未經本會核准於國內募集及銷售。
- (二)對未全部贖回或繼續扣款之原「宏利環球基金-歐洲增長基金」及「宏利環球基金-環球資源基金」定期定額投資人，應提供相關必要資訊。
- (三)「Manulife Global Fund-Dynamic Leaders Fund」及「Manulife Global Fund-Diversified Real Asset Fund」於經本會核准前，不得於國內有其他募集或銷售之行為。

四、若盧森堡主管機關嗣後有未同意本案合併事項之情事，請儘速向本會申報。

正本：宏利證券投資信託股份有限公司(代表人杜汶高先生)、宏利證券投資信託股份有限公司申請代理人惇安法律事務所盧偉銘律師

副本：中央銀行、中華民國證券投資信託暨顧問商業同業公會(代表人劉宗聖先生)、臺灣集中保管結算所股份有限公司(代表人林丙輝先生)

2024/09/30
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